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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)
(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE YEAR 2023

This announcement is made by the board of directors (the “**Board**”) of Central China Securities Co., Ltd. (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(1) Period for the Estimated Results

From 1 January 2023 to 31 December 2023.

(2) Estimated Results

1. Based on preliminary estimates by the financial department, it is estimated that the net profit attributable to shareholders of the listed company for 2023 will be RMB194,484,500, representing an increase of RMB87,906,500 as compared with the corresponding period of last year, or a year-on-year increase of 82.48%.
2. It is estimated that the net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss for 2023 will be RMB178,757,300, representing an increase of RMB88,522,900 as compared with the corresponding period of last year, or a year-on-year increase of 98.10%.

(3) The Estimated Results for the Period are not been audited by a certified public accountant.

II. RESULTS FOR THE SAME PERIOD OF THE PREVIOUS YEAR

- (1) Net profit attributable to shareholders of the listed company: RMB106,578,000.
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss: RMB90,234,400.
- (2) Earnings per share: RMB0.02.

III. MAIN REASONS FOR THE EXPECTED INCREASE IN RESULTS FOR THE PERIOD

In 2023, based on serving the real economy, the Company focused on its main responsibilities and businesses, planned and promoted the integration of business resources, deepened business transformation, and made up for functional shortcomings, achieving initial results and stable development. During the reporting period, the Company's wealth management and other businesses performed steadily, the income from investment business increased, the provision for credit impairment decreased, and the operating results increased as compared with the previous year.

IV. RISK WARNING

The estimated results of the Company have not been audited by certified public accountants. As of the date of this announcement, the Company has not identified any material uncertainties that may affect the accuracy of the estimated results.

V. OTHER EXPLANATION

The above estimated results are only preliminary accounting data. Please refer to the 2023 annual report to be officially disclosed by the Company for specific and accurate financial data. Investors are advised to pay attention to investment risks.

By order of the Board of
Central China Securities Co., Ltd.
LU Zhili
Chairman

Henan, the PRC
30 January 2024

As at the date of this announcement, the Board comprises Mr. LU Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.