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HAO BAI INTERNATIONAL (CAYMAN) LIMITED

浩柏國際（開曼）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8431)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Hao Bai International (Cayman) Limited (the “**Company**”) dated 26 January 2024 in relation to the Acquisition. Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

The Board wishes to provide supplemental information on the Acquisition as follows:

FURTHER INFORMATION ON THE TARGET COMPANY

The Target Company was incorporated in Hong Kong under the Companies Ordinance on 28 December 2023. Since the incorporation of the Target Company, save for its 15% partnership interests in Wing Keung Co. upon completion of the Re-Organisation, only HK\$8,700 of administration expenses were incurred.

Set out below is a summary of the key financial information of the Target Company for the one-month period from its incorporation on 28 December 2023 to 27 January 2024, which has been prepared in accordance with the Hong Kong Financial Reporting Standards (HKFRSs):

**For the one-month period
from incorporation
on 28 December 2023 to
27 January 2024**
Approx. HK\$
(Unaudited)

Loss before taxation	(8,700)
Loss after taxation	(8,700)

The unaudited net liabilities of Target Company as at 27 January 2024 were HK\$8,699.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

As the Completion is subject to the fulfilment of the conditions precedent under the Sale and Purchase Agreement, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Hao Bai International (Cayman) Limited
Shu Zhongwen
Chief Executive Officer and Executive Director

Hong Kong, 29 January 2024

As at the date of this announcement, the executive Directors are Mr. Shu Zhongwen, Ms. Wong Wing Hung, Mr. Ng Wan Lok and Mr. Wang Xinliang; and the independent non-executive Directors are Mr. Ma Meng, Mr. Li Ruyi, Mr. Yuen Wai Keung and Mr. Cheung Hiu Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at <http://www.irasia.com/listco/hk/haobai/>.