

The whole of this document must be returned to be valid.
本文件必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Finsoft Financial Investment Holdings Limited (the “Company”) dated 29 January 2024 in relation to the rights issue (the “Prospectus”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON THURSDAY, 15 FEBRUARY 2024 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES” BELOW).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed “14. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Dealings in the Shares, the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. Distribution of the Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of the Prospectus Documents should acquaint themselves with and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong by not later than 4:00 p.m. on Thursday, 15 February 2024 (or, under bad weather and/or extreme conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather or Extreme Conditions on the Latest Time for Acceptance and Payment for the Rights Shares” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL**” and crossed “**ACCOUNT PAYEE ONLY**”.

茲提述匯財金融投資控股有限公司（「本公司」）所刊發日期為二零二四年一月二十九日有關供股的章程（「供股章程」）。除文義另有所指外，本文件所用詞彙與供股章程所界定者具有相同涵義。

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並請即處理。本暫定配額通知書所載的要約將於二零二四年二月十五日（星期四）下午四時正（或下文「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一節所述的較後日期及／或時間）屆滿。

閣下如對本暫定配額通知書或將採取的行動有任何疑問，應諮詢 閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本暫定配額通知書副本連同供股章程副本以及供股章程附錄三中「14. 送呈香港公司註冊處處長之文件」一段所述的其他文件，已依據香港法例第32章公司（清盤及雜項條文）條例第342C條規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何此等文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

股份、未繳股款及繳足股款的供股股份的買賣可透過中央結算系統進行交收。 閣下應諮詢 閣下的股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及有關安排會如何影響 閣下的權利及權益。

待未繳股款及繳足股款的供股股份獲批准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款的供股股份將獲香港結算接納為合資格證券，以於中央結算系統內記存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所開始買賣日期或香港結算釐定的其他日期起生效。聯交所參與者之間於任何交易日的交易須於其後第二個交收日在中央結算系統交收。於中央結算系統進行的一切活動均須遵守不時生效的中央結算系統一般規則及中央結算系統運作程序規則。

供股將按非包銷基準進行。供股章程文件並無亦將不會根據香港以外任何司法權區的適用證券法例登記或存檔。向香港以外司法權區派發供股章程文件可能受法律限制。獲得供股章程文件者應自行瞭解及遵守任何有關限制。未有遵從該等限制可能構成違反任何有關司法權區之證券法律。

閣下如欲行使 閣下的權利認購本暫定配額通知書指定的全部供股股份，必須不遲於二零二四年二月十五日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一節所述的較後日期及／或時間），按照本暫定配額通知書印備的指示將本暫定配額通知書連同接納時須繳付的全數股款，送呈本公司的香港股份過戶登記分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款必須以港元的支票或銀行本票繳付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL**」及以「**只准入抬頭人賬戶**」方式劃線開出。

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED
匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：8018)

**RIGHTS ISSUE ON THE BASIS OF
THREE RIGHTS SHARES FOR EVERY ONE SHARE HELD ON
THE RECORD DATE ON A NON-UNDERWRITTEN BASIS
AT A SUBSCRIPTION PRICE OF HK\$0.074 PER RIGHTS SHARE**

按於記錄日期每持有一股股份獲發
三股供股股份的基準以非包銷基準
以每股供股股份0.074港元的認購價進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER
THAN 4:00 P.M. ON THURSDAY, 15 FEBRUARY 2024**

股款須於接納時
(不遲於二零二四年二月十五日(星期四)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Branch share registrar in Hong Kong:

香港股份過戶登記分處：

Union Registrars Limited

Suites 3301-04, 33/F.,

Two Chinachem Exchange Square,

338 King's Road,

North Point,

Hong Kong

聯合證券登記有限公司

香港

北角

英皇道338號

華懋交易廣場2期33樓3301-04室

**Head office and principal place of
business in Hong Kong:**

總部及香港主要營業地點：

Unit 708, 7th Floor

Capital Centre

151 Gloucester Road

Wanchai, Hong Kong

香港灣仔

告士打道151號

資本中心

7樓708室

Registered office:

註冊辦事處：

Windward 3, Regatta Office Park

P.O. Box 1350

Grand Cayman KY1-1108

Cayman Islands

29 January 2024

二零二四年一月二十九日

* For identification purposes only 僅供識別

Form A
表格甲

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

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└

Total number of Shares registered in your name(s)
on Friday, 26 January 2024:
於二零二四年一月二十六日（星期五）
登記於閣下名下的股份總數：

Box A
甲欄

┌
└

Number of Rights Shares provisionally allotted to you subject
to payment in full on acceptance by not later than 4:00 p.m. on
Thursday, 15 February 2024:

暫定配發予閣下的供股股份數目，股款須於接納時（不
遲於二零二四年二月十五日（星期四）下午四時正）繳足：

Box B
乙欄

┌
└

Total subscription monies payable on acceptance in full:
接納時應全數繳足之認購款項總額：

Box C
丙欄

┌**HK\$**
└港元

Provisional Allotment Letter No.
暫定配額通知書編號

┌
└

Name of bank on which cheque/banker's cashier order is drawn:

支票／銀行本票的付款銀行名稱：

Cheque/banker's cashier order number:

支票／銀行本票號碼：

Contact telephone no.:

聯絡電話號碼：

It should be noted that the Rights Shares will be dealt in their nil-paid form from 9:00 a.m. on Wednesday, 31 January 2024 to 4:00 p.m. on Wednesday, 7 February 2024, both days inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" of the Prospectus) is subject remain unfulfilled (and/or not waived, where applicable). Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled (or waived, where applicable) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

謹請注意，供股股份將從二零二四年一月三十一日（星期三）上午九時正至二零二四年二月七日（星期三）下午四時正（包括首尾兩日）期間以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股的某些條件（即供股章程內「董事會函件」一節「供股之條件」一段所述的條件）尚未達成及／或未獲豁免（如適用）的情況下進行買賣。因此，於供股的所有條件達成或獲豁免（如適用）當日前買賣未繳股款供股股份或買賣股份的任何股東或其他人士，均須承擔供股可能無法成為無條件及／或未必會進行的風險。任何有意買賣或交易股份或未繳股款供股股份的股東或其他人士，如對其狀況有任何疑問，應諮詢其本身的專業顧問。

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, UNION REGISTRARS LIMITED, AT SUITES 3301-04, 33/F., TWO CHINACHEM EXCHANGE SQUARE, 338 KING'S ROAD, NORTH POINT, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 15 FEBRUARY 2024 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES" OVERLEAF). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲接納全部供股股份的暫定配額，必須將本暫定配額通知書整份連同以港元繳付的上文丙欄所示的全數股款，於二零二四年二月十五日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一段所述的較後時間或日期）前交回過戶登記處聯合證券登記有限公司（地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室）並獲過戶登記處收訖。所有股款必須以港元的支票或銀行本票繳付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關轉讓及分拆的指示載於背頁。本公司將不就有關股款另發收據。

The Rights Issue is conditional upon the fulfilment and/or waiver (where applicable) of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" in the Prospectus.

供股須待供股章程內「董事會函件」一節「供股之條件」一段所載條件達成及／或獲豁免（如適用）後，方可作實。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

每份接納須隨附一張獨立開出的支票或銀行本票

NO RECEIPT WILL BE GIVEN

本公司將不另發收據

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY.

EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT. 如轉讓供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益權益亦須繳付香港從價印花稅。在登記轉讓本文件所代表的供股股份的認購權前，須出示已繳付香港從價印花稅的證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares set out in Box B on Form A)
(僅供擬將其／彼等載於表格甲內乙欄之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
Finsoft Financial Investment Holdings Limited
致： 匯財金融投資控股有限公司
列位董事 台照

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份的權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）的人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign)

股東簽署（所有聯名股東均須簽署）

Date: _____ 2024

日期：二零二四年 ____ 月 ____ 日

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of your rights to subscribe for the Rights Shares.

轉讓人及承讓人須就轉讓供股股份的認購權繳付香港從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe
for the Rights Shares have been transferred)
(僅供承讓供股股份認購權的人士填寫及簽署)

To: The Directors
Finsoft Financial Investment Holdings Limited

致：匯財金融投資控股有限公司
列位董事 台照

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列數目的供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載的條款，並在貴公司的組織章程大綱及細則限制下接納該等供股股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」符號
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To be completed in block letters in **ENGLISH**. Joint applicants should give address of the first-named applicant only.
請用英文大楷填寫。聯名申請人只須填報排名首位申請人之地址。
For Chinese applicants(s), please provide your name in both English and Chinese.
中國籍申請人請填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱 Other names 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) (if any) 聯名申請人(如有)姓名		
Address in English 英文地址 (Joint applicants should give the address of the first-named applicant only) (聯名申請人只須填報排名首位的申請人的地址)		
Occupation 職業		Telephone no. 電話號碼
Dividend Instructions 股息指示		
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)

申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2024

日期：二零二四年 ____ 月 ____ 日

Hong Kong ad valorem stamp duty is payable by the transferor(s) and the transferee(s) in connection with the acceptance of the rights to subscribe for the Rights Shares.

轉讓人及承讓人須就接納供股股份的認購權繳付香港從價印花稅。

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

29 January 2024

Dear Qualifying Shareholders,

INTRODUCTION

In accordance with the terms set out in the Prospectus published by the Company on 29 January 2024, the Directors have provisionally allotted to you, Rights Shares on the basis of three (3) Rights Shares for every one (1) Share held and registered in your name(s) on Friday, 26 January 2024 at the subscription price of HK\$0.074 per Rights Share. Your holding of the Shares as at Friday, 26 January 2024 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

In the event the Rights Issue is not fully subscribed, any Unsubscribed Rights Shares and NQS Unsold Rights Shares will be placed to independent places under the Compensatory Arrangement. Any Unsubscribed Rights Shares and NQS Unsold Rights Shares not placed under the Compensatory Arrangement will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares or the nil-paid Rights Shares.

The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed “Non-Qualifying Shareholders” in the section headed “Letter from the Board” in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Shares or the distribution of the Prospectus or a PAL in any territory or jurisdiction outside Hong Kong.

No persons receiving a copy of the Prospectus or a PAL in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but not limited to Shareholders and beneficial owners of the Shares, any agent, custodian, nominee or trustee) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself/themselves as to the observance of the laws and regulations of all relevant jurisdiction including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from the Excluded Shareholders (if any). The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, will rank *pari passu* with the then existing Shares in issue on the date of allotment and issue of the Rights Shares in all respects. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares in their fully paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Right Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their licensed securities dealer(s) or other professional adviser(s) for details of those settlement arrangements and how such arrangements will affect their rights and interests.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact and in accordance with the instructions printed thereon with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Registrar not later than 4:00 p.m. on Thursday, 15 February 2024 (or, under bad weather and/or extreme conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather or Extreme Conditions on the Latest Time for Acceptance and

* For identification purposes only

Payment for the Rights Shares” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL**” and crossed “**ACCOUNT PAYEE ONLY**”. Such payment will constitute acceptance of the terms of this PAL, the Prospectus and the memorandum and articles of association of the Company. No receipt will be issued for sums received on application. Subject to the fulfilment and/or waiver (where applicable) of the conditions of the Rights Issue, share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on Wednesday, 28 February 2024.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C, has been received by the Registrar as described above by not later than 4:00 p.m. on Thursday, 15 February 2024 (or, under bad weather and/or extreme conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather or Extreme Conditions on the Latest Time for Acceptance and Payment for the Rights Shares” below), this PAL and all rights and entitlements hereunder will be deemed to have been declined and the relevant nil-paid Rights Shares will lapse. The Company may (at its sole and absolute discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions.

Completion and return of this PAL will constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representation or warranty.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong so as to be received by not later than 4:00 p.m. on Thursday, 15 February 2024 (or, under bad weather and/or extreme conditions, such later date and/or time as mentioned in the section headed “Effect of Bad Weather or Extreme Conditions on the Latest Time for Acceptance and Payment for the Rights Shares” below). It should be noted that Hong Kong stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the paragraph headed “Non-Qualifying Shareholder” in the “Letter from the Board” of the Prospectus for details of the restrictions which may be applicable to you.

The Registrar will determine the eligibility for the cash compensation as derived from the lapsed PALs after the completion of the re-registration for all re-registration request received by the Registrar on or before the latest time for acceptance of and payment for Rights Shares and by all means before the announcement of the number of Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangement is posted on the Stock Exchange’s website and the Company’s website.

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, or to transfer your all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:00 p.m. on Friday, 2 February 2024 with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at Union Registrars Limited after 9:00 a.m. on the next Business Day after the date of your surrender of the original PAL. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The Company may (at its sole and absolute discretion) treat PAL(s) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions.

CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon:

- (a) the passing by the Shareholders (or the Independent Shareholders, as the case may be) at the EGM of the necessary resolution(s) to approve the Increase in Authorised Share Capital, the Rights Issue, the Placing Agreement and the transactions contemplated thereunder (including but not limited to the allotment and issue of the Rights Shares) by no later than the Prospectus Posting Date;
- (b) the Increase in Authorised Share Capital of the Company having become effective;

- (c) the submission to the Stock Exchange for authorisation and the registration with the Registrar of Companies in Hong Kong respectively one copy of each of the Prospectus Documents duly signed by two Directors (or by their agents duly authorised in writing) as having been approved by resolution of the Directors (and all other accompanying documents required) and otherwise in compliance with the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance not later than the Prospectus Posting Date;
- (d) to the extent permitted under all applicable laws and regulations and the Company's constitutional documents, the Prospectus being made available on the Company's website and the Stock Exchange's website and the sending of provisional allotment letter to the Qualifying Shareholders on or before the Prospectus Posting Date;
- (e) the GEM Listing Committee of the Stock Exchange granting or agreeing to grant (subject to allotment) and not having withdrawn or revoked listing of and permission to deal in all the Rights Shares (in their nil-paid and fully-paid forms); and
- (f) the Placing Agreement not being terminated.

The Company shall use all reasonable endeavours to procure the fulfilment of all the above conditions by the respective dates specified above.

As the Rights Issue is subject to the above conditions, it may or may not proceed.

CHEQUES AND BANKER'S CASHIER ORDER

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a banker's cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or any nominated transferee, will constitute a warranty by the applicant that the cheque or the banker's cashier order will be honoured on first presentation. Without prejudice to its other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. No receipt will be issued in respect of any PAL and/or relevant remittance received.

CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES

Subject to the fulfilment and/or waiver (where applicable) of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on Wednesday, 28 February 2024 to those Shareholders entitled thereto by ordinary post at their own risk. You, except HKSCC Nominees Limited, and in the case of joint Qualifying Shareholders, the first-named Qualifying Shareholder, will receive one share certificate for all the Rights Shares in fully paid form, allotted and issued to you.

If the Rights Issue does not become unconditional or proceed, refund cheques, without interest, in respect of the relevant portion of application monies received are expected to be posted by ordinary post at your own risk to your registered addresses on Wednesday, 28 February 2024. Refund cheques (crossed "Account Payee Only") will be despatched by ordinary post to the registered addresses of the relevant applicants of the Rights Shares at the risk of such applicants.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if:

1. typhoon signal No. 8 (or above);
2. "extreme conditions" caused by super typhoons as announced by the Government of the Hong Kong Special Administrative Region; or
3. a "black" rainstorm warning
 - (a) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Thursday, 15 February 2024. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
 - (b) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Thursday, 15 February 2024. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on Thursday, 15 February 2024, the dates of the events subsequent to the Latest Time for Acceptance mentioned in this section above may be affected. Announcement will be made by the Company in such event.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

The Rights Issue is conditional upon the fulfilment of certain conditions, including, among others, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed “Letter from the Board – Conditions of the Rights Issue” in this Prospectus. Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. Subject to fulfillment of the conditions of the Rights Issue, the Rights Issue will proceed regardless of the ultimate subscription level. In the event the Rights Issue is undersubscribed, any Unsubscribed Rights Shares and NQS Unsold Rights Shares will be placed to independent Placées under the Compensatory Arrangements. Any Unsubscribed Rights Shares and NQS Unsold Rights Shares not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Consolidated Shares.

Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

GENERAL

Lodgment of this PAL with, where relevant, the “Form of transfer and nomination” (Form B) purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

Subject to the fulfilment and/or waiver (where applicable) of the conditions of the Rights Issue as set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” of the Prospectus, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered address, at their own risks, on Wednesday, 28 February 2024. If the Rights Issue does not become unconditional or does not proceed, the monies received in respect of the relevant provisional allotments will be refunded to the Qualifying Shareholders or such other person to whom the nil-paid Rights Shares have been validly renounced or transferred or, in the case of joint acceptances, to the first-named person, without interest and by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other person to their registered addresses by the Registrar on Wednesday, 28 February 2024. No receipt will be given for such remittance.

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Unit 708, 7th Floor, Capital Centre, 151 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,
By Order of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(於開曼群島註冊成立之有限公司)

(股份代號：8018)

敬啟者：

緒言

根據本公司於二零二四年一月二十九日刊發的供股章程所載條款，董事已向閣下暫定配發供股股份，基準為於二零二四年一月二十六日（星期五）以閣下名義持有及登記的每一(1)股股份可獲發三(3)股供股股份，認購價為每股供股股份0.074港元。閣下於二零二四年一月二十六日（星期五）持有的股份列於甲欄，而閣下所獲暫定配發的供股股份數目則列於乙欄。除文義另有所指外，本文件所用詞彙與供股章程所界定者具有相同涵義。

倘供股未獲悉數認購，任何未獲認購供股股份及不合資格股東未售出供股股份將會根據補償安排配售予獨立承配人。本公司概不會發行任何補償安排項下未配售之未獲認購供股股份及不合資格股東未售出供股股份，而供股規模將相應縮減。投資者於買賣股份或未繳股款供股股份時務請審慎行事。

供股章程文件並無亦不會根據香港以外的任何司法權區的適用證券法例登記。除供股章程內「董事會函件」一節「不合資格股東」一段所述外，本公司概無採取任何行動以批准於香港以外任何地區或司法權區提呈供股股份或派發供股章程或暫定配額通知書。

於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書的人士，不得視之為申請供股股份的要約或邀請，除非有關要約或邀請可於有關司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定則除外。任何擬在香港以外地區為其自身利益申請供股項下供股股份的人士（包括但不限於股東及股份之實益擁有人、任何代理、託管商、代名人或受託人），須自行遵守所有相關司法權區的法例及規例（包括取得任何政府或其他同意），並繳付有關地區或司法權區就此而規定繳付的任何稅項、徵稅及其他款項。本公司將不會接納除外股東（如有）的供股股份認購申請。倘本公司相信接納任何供股股份認購申請會觸犯香港以外任何司法權區的適用證券或其他法例或規例，則本公司保留權利拒絕接納有關申請。

供股股份

供股股份一經配發、發行及繳足，將與於配發及發行供股股份當日已發行的當時現有股份在所有方面享有同等地位。繳足股款供股股份的持有人將有權收取於繳足股款供股股份配發及發行日期或以後可能宣派、作出或派付的所有未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所的各自開始買賣日期或香港結算可能釐定的其他日期起，可於中央結算系統內記存、結算及交收。聯交所參與者之間於任何交易日的交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行的所有活動均須依據不時有效的中央結算系統一般規則及中央結算系統運作程序規則進行。就交收安排詳情及該等安排將如何影響彼等的權利及利益，股東應向彼等的持牌證券交易商或其他專業顧問尋求意見。

申請及繳付股款的手續

閣下如欲承購全部供股股份的暫定配額，必須不遲於二零二四年二月十五日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一節所述的較後日期及／或時間），按照本文件印備的指示將本暫定配額通知書整份連同丙欄所示的於接納時應支付的全數股款送交過戶登記處聯合證券登記有限公司，

* 僅供識別

地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付。支票須以香港持牌銀行戶口開出，或銀行本票則須由香港持牌銀行發出，當中註明抬頭人為「**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED – PAL**」，並劃線註明「**只准入抬頭人賬戶**」。繳付股款即表示接納本暫定配額通知書、供股章程及本公司之組織章程大綱及細則的條款。本公司將不就申請時收訖的股款另發收據。待供股之條件達成及／或獲豁免（如適用）後，因申請獲接納而配發的任何供股股份的股票將於二零二四年二月二十八日（星期三）按本文件所示地址以平郵方式寄發予合資格股東（倘為聯名合資格股東，則寄發予排名首位的合資格股東），郵誤風險概由彼等自行承擔。

務請留意，本暫定配額通知書連同丙欄所示應繳股款須不遲於二零二四年二月十五日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一節所述的較後日期及／或時間）按上述方式送交過戶登記處，否則，本暫定配額通知書及其項下的一切權利及配額將被視作放棄而相關未繳股款供股股份將告失效。即使暫定配額通知書並未遵照相關指示填妥，本公司仍可（全權酌情決定）視暫定配額通知書為有效，並對遞交暫定配額通知書的人士或由他人代表其遞交暫定配額通知書的人士具有約束力。

填妥及交回本暫定配額通知書將構成有關人士向本公司聲明及保證其已經或將會就暫定配額通知書及其任何接納妥為遵守香港以外所有相關司法權區的一切登記、法律及監管規定。倘本公司相信接納任何供股股份申請會違反任何司法權區的適用證券法例或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算（代理人）有限公司將概不受上述任何聲明或保證規限。

轉讓及分拆

閣下如欲轉讓根據本文件暫定配發予閣下的全部供股股份認購權，須填妥及簽署轉讓及提名表格（表格乙）並將本暫定配額通知書交予閣下欲轉讓權利的人士或經手轉讓權利的人士。然後，承讓人必須填妥及簽署登記申請表格（表格丙），並將本暫定配額通知書整份連同丙欄所載於接納供股股份時應繳的全數股款，於二零二四年二月十五日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響」一節所述的較後日期及／或時間）前交回過戶登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。謹請注意，閣下轉讓有關供股股份的認購權及承讓人接納該等權利須繳付香港印花稅。倘閣下為海外股東，敬請參閱供股章程內「董事會函件」的「不合資格股東」一段所述可能適用於閣下的限制詳情。

待過戶登記處完成辦理所有於接納供股股份並繳付股款之最後時限或之前接獲之重新登記要求後及無論如何於聯交所網站及本公司網站公佈補償安排所涉及未獲認購供股股份及不合資格股東未售出供股股份數目前，過戶登記處將確定已失效暫定配額通知書可享有現金補償之資格。

閣下如欲接納部分暫定配額，或轉讓根據本文件暫定配發予閣下的供股股份的部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須於二零二四年二月二日（星期五）下午四時正前，將此份原暫定配額通知書交回過戶登記處聯合證券登記有限公司（地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室）辦理註銷，就此，過戶登記處會註銷原暫定配額通知書，並按所需數目發出新的暫定配額通知書，其將可於閣下交回原暫定配額通知書當日後下一個營業日上午九時正後於聯合證券登記有限公司領取。謹請注意，閣下轉讓有關供股股份的認購權予承讓人及承讓人接納該等權利須繳付香港印花稅。即使暫定配額通知書並未遵照有關指示填妥，本公司仍可（全權酌情決定）視暫定配額通知書為有效，並對遞交暫定配額通知書的人士或由他人代表其遞交暫定配額通知書的人士具有約束力。

供股之條件

供股須待下列條件達成後，方可作實：

- (a) 股東（或獨立股東，視情況而定）最遲於供股章程寄發日期，於股東特別大會上通過所需決議案以批准增加法定股本、供股、配售協議及其項下擬進行之交易（包括但不限於配發及發行供股股份）；
- (b) 本公司增加法定股本已生效；

- (c) 在不遲於供股章程寄發日期，將兩名董事（或彼等書面正式授權之代理人）正式簽署表示已通過董事決議案批准之每份供股章程文件各一份（及所有其他所需之隨附文件）以及其他符合GEM上市規則及公司（清盤及雜項條文）條例的文件提交予聯交所以取得認可及呈交香港公司註冊處處長登記；
- (d) （以所有適用法律及規例以及本公司憲章文件允許者為限）供股章程可於本公司網站及聯交所網站查閱，並於供股章程寄發日期或之前向合資格股東寄發暫定配額通知書；
- (e) 聯交所GEM上市委員會批准或同意批准（可予配發）所有未繳股款及繳足股款供股股份上市及買賣，且並無撤回或撤銷有關批准；及
- (f) 配售協議並無終止。

本公司應盡一切合理努力促使於上述各自指定日期之前達成上述所有條件。

由於供股須待上述條件達成後方可作實，因此供股未必會進行。

支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而自有關款項產生的所有利息（如有）將撥歸本公司所有。填妥並交回暫定配額通知書連同繳付所申請供股股份的股款的支票或銀行本票（不論由合資格股東或任何指名承讓人交回），將構成申請人保證支票或銀行本票將於首次過戶時獲兌現。倘隨附支票或銀行本票於首次過戶時未能兌現，在不影響本公司其他權利的情況下，本公司保留拒絕受理任何暫定配額通知書的權利，且於該情況下，供股股份的有關暫定配額及其項下一切權利及配額將視作已遭放棄而被註銷。閣下必須於申請供股股份時繳付實際應繳的金額，任何未繳足股款的申請將不獲受理。概不會就所接獲的任何暫定配額通知書及／或相關股款發出收據。

供股股份的股票及退款支票

待供股條件達成及／或獲豁免（如適用）後，所有繳足股款供股股份的股票預期將於二零二四年二月二十八日（星期三）以平郵方式寄發予有權取得相關股票的股東，郵誤風險概由彼等自行承擔。閣下（不包括香港中央結算（代理人）有限公司）及如為聯名合資格股東則為排名首位合資格股東，將會就配發及發行予閣下的所有供股股份（繳足股款）獲發一張股票。

倘供股未能成為無條件或進行，則已收取的相關部分申請股款（不計利息）的退款支票預期將於二零二四年二月二十八日（星期三）以平郵方式寄發至閣下的登記地址，郵誤風險概由閣下自行承擔。退款支票（劃線註明「只准入抬頭人賬戶」）將以平郵方式寄發至有關供股股份申請人的登記地址，郵誤風險概由有關申請人自行承擔。

惡劣天氣或極端情況對接納供股股份及繳付供股股份股款之最後時限之影響

若發生以下情況，則接納供股股份並繳付股款的截止時間將不會生效：

1. 8號（或以上）颱風信號；
2. 香港特別行政區政府公佈由超強颱風引起的「極端情況」；或
3. 「黑色」暴雨警告

(a) 於二零二四年二月十五日（星期四）本地時間中午十二時正之前任何時間在香港生效並在中午十二時正之後不再生效，則接納截止時間將延後至同一營業日的下午五時正；或

(b) 於二零二四年二月十五日（星期四）本地時間中午十二時正至下午四時正之間任何時間在香港生效，則接納截止時間將更改為下一個並無任何該等警告於上午九時正至下午四時正之間任何時間在香港生效的營業日下午四時正。

若接納截止時間未於二零二四年二月十五日（星期四）生效，則上節所述接納截止時間後事件日期可能會受到影響。在此情況下，本公司將作出公告。

有關買賣股份及未繳股款供股股份的風險警告

供股須待（其中包括）聯交所批准未繳股款及繳足股款供股股份上市及買賣的若干條件獲達成後，方可作實。請參閱本供股章程「董事會函件－供股之條件」一節。股東及本公司潛在投資者務請注意，供股及配售事項各自均須達成若干條件。倘供股及／或配售事項的任何條件未獲達成，供股及／或配售事項將不會進行。

不論暫定配發供股股份的接納水平如何，供股將按非包銷基準進行。待供股之條件獲達成後，不論最終認購水平如何，供股將會繼續進行。倘供股認購不足，任何未獲認購供股股份及不合資格股東未售出供股股份將根據補償安排配售予獨立承配人。本公司將不會發行任何於補償安排下未能配售的未獲認購供股股份及不合資格股東未售出供股股份，而供股的規模將相應縮減。投資者於買賣合併股份時務請審慎行事。

任何人士（包括本公司股東及潛在投資者）如對其狀況或建議應採取的行動有任何疑問，務請諮詢其本身的專業顧問。於供股之所有條件獲達成當日前買賣股份或未繳股款供股股份之任何股東或其他人士，將相應承擔供股可能不會成為無條件或可能不會進行之風險。

股東及本公司潛在投資者於買賣股份時務請審慎行事。

一般事項

本暫定配額通知書連同（如相關）宣稱由獲發本暫定配額通知書的人士所簽署的「轉讓及提名表格」（表格乙）一經交回，即確證交回的人士有權處理本暫定配額通知書及收取分拆配額函件及／或供股股份的股票。

待供股章程「董事會函件」內「供股之條件」一節所載供股條件達成及／或獲豁免（如適用）後，預期所有繳足股款供股股份的股票將於二零二四年二月二十八日（星期三）以平郵方式寄送至有權收取的人士的登記地址，郵誤風險概由彼等自行承擔。倘供股未成為無條件或並不進行，則過戶登記處將於二零二四年二月二十八日（星期三）將有關暫定配發收取的款項（不計息）以支票方式退還予有關合資格股東或其他經已有效放棄或轉讓其未繳股款供股股份的人士（如屬聯名接納人則為排名首位人士）（支票以平郵方式寄發至該等合資格股東或其他人士的登記地址，郵誤風險概由有關人士承擔）。概不會就股款發出任何收據。

本暫定配額通知書及其中所載的所有要約接納均須受香港法例規管，並按其詮釋。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附的表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自的顧問及代理披露個人資料及上述各方所要求有關閣下或閣下為其利益而接納暫定配發的供股股份的人士的任何資料。香港法例第486章《個人資料（私隱）條例》賦予證券持有人權利，可查證本公司或過戶登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《個人資料（私隱）條例》，本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料的所有要求，或索取有關政策及常規以及所持資料類型的資料的所有要求，應當寄往本公司的主要營業地點（地址為香港灣仔告士打道151號資本中心7樓708室）或根據適用法律不時通知的地址，並以公司秘書為收件人；或（視情況而定）寄往過戶登記處聯合證券登記有限公司（地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室），並以私隱事務主任為收件人。

此 致

列位合資格股東 台照

承董事會命
匯財金融投資控股有限公司
主席
田一好女士
謹啟

二零二四年一月二十九日