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儒意控股
RUYI HOLDINGS

China Ruyi Holdings Limited

中國儒意控股有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

ENTERING INTO OF FURTHER SUPPLEMENTAL AGREEMENTS REGARDING ISSUE OF NEW SHARES UNDER GENERAL MANDATE

References are made to (i) the announcement dated 4 July 2023 (the “**Announcement**”) and the circular dated 30 August 2023 of China Ruyi Holdings Limited (the “**Company**”), in relation to, among other things, entering into of the Independent Subscriber Share Subscription Agreements and issue of new Shares under General Mandate; and (ii) the announcements of the Company dated 7 September 2023 and 29 November 2023 (the “**Extension Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement and the Extension Announcements.

Extension of the Independent Subscribers Longstop Date

Based on commercial considerations, the Company has entered into supplemental agreements separately with each of the Independent Subscribers to extend the Independent Subscribers Longstop Date under each of the Independent Subscriber Share Subscription Agreements to 31 March 2024 (or such later date as the Company and the relevant Subscribers may agree).

Further extension of the Last Issue Date

As disclosed in the Extension Announcements, the Last Issue Date has been further extended from 29 November 2023 to 31 January 2024. Based on commercial considerations, on 28 January 2024, the Company has entered into the fourth supplemental agreements (the “**Fourth Supplemental Agreements**”) separately with each of the Independent Subscribers, pursuant to which the Company and each of the Independent Subscribers have agreed to further extend the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements to 31 March 2024.

Save for the extension of the Independent Subscribers Longstop Date and the further extension of the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements disclosed above, all other terms and conditions of each of the Independent Subscriber Share Subscription Agreements (as supplemented by the First Supplemental Agreements, the Second Supplemental Agreements, the Third Supplemental Agreements and the Fourth Supplemental Agreements) remain unchanged and in full force and effect.

By order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 28 January 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. Ke Liming and Mr. Zhang Qiang; the Non-Executive Director of the Company is Mr. Yang Ming; and the Independent Non-Executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.