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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

INSIDE INFORMATION DISPOSAL OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

THE DISPOSAL

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Dr. Hui Chi Ming (“**Dr. Hui**”), a controlling shareholder (as defined in the Listing Rules), former Chairman and former executive Director of the Company, that on 25 January 2024, Dr. Hui, Hong Kong Equity Holding Limited, Hong Kong Finance Equity Investment Limited and Hong Kong Finance Equity Management Limited transferred 2,277,840,555 shares of the Company (“**Shares**”) aggregately, representing approximately 72.08% of the total issued share capital of the Company, to Guangdong Merchants Investment Holding Limited and three independent third parties (the “**Disposal**”).

Hong Kong Equity Holding Limited, Hong Kong Finance Equity Investment Limited and Hong Kong Finance Equity Management Limited are the companies beneficially owned by Dr. Hui.

Guangdong Merchants Investment Holding Limited is a company beneficially owned by Mr. Xu Jun Jia, the Chairman and the executive Director of the Company.

Upon the completion of the Disposal, Dr. Hui and the incorporations controlled by Dr. Hui did not hold any Shares, and Dr. Hui is no longer a controlling shareholder (as defined under the Listing Rules) of the Company.

Upon the completion of the Disposal, Guangdong Merchants Investment Holding Limited and the three independent third parties held 808,610,000 Shares, 410,485,642 Shares, 496,962,913 Shares and 561,782,000 Shares, representing 25.59%, 12.99%, 15.72% and 17.78% of the issued share capital of the Company, respectively.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional advisors.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Xu Jun Jia
Chairman

Hong Kong, 26 January 2024

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises four executive Directors, namely, Mr. Xu Jun Jia., Mr. Neil Bush, Mr. Cao Yu and Mr. Lam Kwok Hing, M.H., J.P.; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.