# 渤海銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code / 股份代號: 9668)

26 January 2024

Dear registered shareholder(s),

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, CHINA BOHAI BANK CO., LTD. (the "Bank") is writing to inform you that the Bank has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Bank, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Bank at www.cbhb.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

#### Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications<sup>(Note)</sup>, the Bank recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may complete, sign and return the Reply Form to the Bank's H share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Bank will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the H Share Registrar or send an email to <a href="mailto:cbhb.ecom@computershare.com.hk">cbhb.ecom@computershare.com.hk</a> specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please send an email to the H Share Registrar at cbhb.ecom@computershare.com.hk.

Yours faithfully,
By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股份持有人:

## 以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,渤海銀行股份有限公司(「**本行**」)謹此通知 閣下,本行已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指本行發布或將要發布的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函和(f)委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本行網站 www.cbhb.com.cn 和香港交易所「披露易」網站 www.hkexnews.hk 上提供,以代替印刷本。

## 徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊<sup>(層註)</sup>,本行建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回本行的 H 股股份登記處(「**H 股股份登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本行沒有收到 閣下的有效電子郵件地址,直至 H 股股份登記處收到 閣下有效的電子郵件地址前,本行未来將以印刷本形式發送可供採取行動的公司通訊 $^{(\textit{Mit})}$ 。

若 閣下希望收取公司通訊之印刷版,請填妥本函背頁之回條並交回 H 股股份登記處,或發送電子郵件至 cbhb.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本承件有任何疑問,請發送電子郵件至 cbhb.ecom@computershare.com.hk 與 H 股股份登記處職絡。

承董事會命 **渤海銀行股份有限公司** 王**錦虹** *董事長* 謹啟

2024年1月26日

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REPLY	FORM	回條
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Computershare Hong Kong Investor Services Limited

(The "H Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

香港中央證券登記有限公司 (「H 股股份登記處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

Option 1: Provide your email address for receipt of future Actionable Corporate Communications(Note 3) of the Bank via electronic dissemination by scanning your personalized QR code

Personalized QR Code 專屬二維碼

選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收本行通過電子方式 發布的可供採取行動的未來公司通訊(Mit 3)

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項1, 閣下**無須**交回本回條。

Option 2: I/we hereby provide my/our email address in writing f company (the "Bank") via electronic dissemination.	for receipt of future Actionable Corporate Commun	ications <sup>(Note 3)</sup> of the following listed				
選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址・以確保收到以下上市公司(「本行」)通過電子方式發布的可供採取行動的未來公司通訊 <sup>////////////////////////////////////</sup>						
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司名稱:					
	CHINA BOHAI BANK CO., I 渤海銀行股份有限公司	LTD.				
Email address 電郵地址: (Note 3 / 附註3)						
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取未來公司通訊*印刷版(如適用・請在以下方格內劃上「✓」號)  receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5)						
收取未來公司通訊"的印刷本,並已知悉本指示由收取指示日期起計一年內有效。( <i>附註5</i> )						
Signature(s): <sup>(Note I)</sup> 簽名: <sup>(附註 I)</sup>	Contact number: 聯絡雷話號碼:	Date: 日期:				

- Notes 開於.

  1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 關下之所有資料。如屬聯名般份持有人。即本回條須由所有聯名般份持有人屬合養養,方為有效。

  2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有養書或在其他方面填寫不正確,則本回條將會作廢。

  3. If the Bank does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications.\* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder. 如本行沒有收到 關下的有效電子郵件地址 一 關下將無決收到有關發布公司通訊。你可以提取行動的知识,可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其疑如何行使其具觸證券持有人的權利的公司通訊。

  4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 閣下通過二維碼、電影、回條及/或其他方式提供多於一個的電子郵件地址、只有 閣下無後便供的電子郵件地址將會被用於電流。

  5. If you mark ''' in the box in Option'3, no email address will be registered and only Corporate Communications'\* in printed form will be received. 如 閣下在護頂3 方格內劃上「✔」號、將不會有電子郵件地址被登記、只有公司通訊"你们到版會被收取"。

- ハガムショニョル ロジェル アリスト は Bank does not accept any other instructions given on this Reply Form. 為免存疑・在本回條上的任何額外指示・本行將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明,公司適訊乃指本行已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
  本聲明中所指的「個人資料」與香港法例第 486章(個人資料(私腰)條例》(「《私腰條例》」)中「個人資料」的涵養相同。
  Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Bank's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Bank. Your supply of Personal Data to the Bank is on a voluntary basis. In case of a failure to provide sufficient information, the Bank may not be able to process your instruction and/or request as stated in this Reply Form.
  圖下於本色像所提供的個人資料將用於(包括但不限於)有關本行以電子方式發布公司通訊及就 關下持有的本行證券有關的其他事宜上與 關下聯絡。 關下是自願向本行提供個人資料。若 關下未能提供足夠資料。本行可能無法處理 關下在本回條上所述的指示及或要求。
  Your Personal Data may be disclosed or transferred by the Bank to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
  本行可就任何所說明的用能或过在活例报记的情况下,将 關下的個人資料投資機構移給本行的附屬公司、日股股份登配處、及成其他公司或副體。並蔣在通識期間保留該等個人資料作核實及必錄用途。
  You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 1717 Hoor, Hopewell Center, 183 Queen's Road East, Wan Chai, Hong Kong or by email at Privacy Officer (computershare com his was a state of the Hope Road Privacy Officer or or by email at Privacy Offi
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Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。