

Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1596)

26 January 2024

Dear non-registered H shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the amended Rule 2.07A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Hebei Yichen Industrial Group Corporation Limited* (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders"), including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications¹, and only send Corporate Communications in printed form to the Shareholders upon request.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at http://www.hbyc.com.cn and the website of the Stock Exchange at www.hkexnews.hk in place of printed copies. The Company will not send a notice of publication of the Website Version² of Corporate Communications to the Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version² of Corporate Communications by themselves.

In respect of Actionable Corporate Communications only, the Company will send such documents to the Shareholders individually in electronic form (by email). If the Company does not possess the email address of a Shareholder or the email address provided is not functional³, the Company will send the Actionable Corporate Communications in printed form, until such time when the Shareholder has provided a valid and functional email address to his/her intermediaries as detailed below for receiving the same.

As a non-registered shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and return the reply form enclosed with this letter (the "Reply Form") to the H Share Registrar or send an email to wichen.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Please note that the election to receive Corporate Communications in printed form of a Shareholder will be valid until it has been revoked or superseded or has expired (whichever is the earlier). In this connection, the Company will treat such election as valid for a period of 12 months from the date of receipt of written request by the H Share Registrar, if it has not previously been revoked or superseded. Further written request will be required if a Shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.

Notes.

- 1: Actionable Corporate Communications are any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders.
- 2: The version of Corporate Communications that is published, in both English and Chinese, on the Company's website and the Stock Exchange's website
- 3: It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it has sent Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

By order of the Board **Hebei Yichen Industrial Group Corporation Limited* ZHANG Haijun**Chairman



Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司) (**股份代號: 1596**)

各位非登記 H 股股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司 (「**聯交所**」)證券上市規則 (「**上市規則**」)經修訂的第 2.07A條,河北翼辰實業集團股份有限公司 (「**本公司**」) 謹此通知 閣下,本公司已採用以電子方式發布公司通訊 (「公司通訊」)之安排,該公司通訊是指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,包括但不限於(a)董事會報告、年度賬目以及核數師報告以及(如適用)財務摘要報告; (b)中期報告及其中期摘要報告(如適用);(c)會議通知;(d)上市文件;(e)通函;(f)委任表格和(g)可供採取行動的公司通訊¹,並僅應本公司股東要求向其寄發印刷本形式的公司通訊。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 http://www.hbyc.com.cn 和香港聯合交易所有限公司網站 www.hkexnews.hk 上提供,以代替印刷本。本公司不會向股東發出公司通訊網站版本 ²的登載通知。本公司鼓勵股東主動留意網站上所有日後的公司通訊的登載情況,並自行瀏覽公司通訊的網站版本 ²。

唯獨有關可供採取行動的公司通訊方面,本公司將以電子通訊方式(通過電子郵件)向股東個別地發送文件。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地址無效³,本公司將以印刷本形式向其發送可供採取行動的公司通訊。直至股東向其中介公司提供正確及有效的電子郵箱地址以收取上述文件。

作為非登記股東,如有意根據《上市規則》收取公司通訊, 閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」),並向 閣下的中介公司提供 閣下的電子郵件地址。

如果本公司沒有從中介公司收到 閣下的有效電子郵件地址,直至中介公司收到 閣下有效的電子郵件地址,本公司將依上述安排辦理。

若 閣下希望收取公司通訊之印刷本,請填妥本函隨附之回條(「回條」)並交回公司香港的 H 股股份過戶登記處(「H股股份過戶處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電子郵件至 yichen.ecom@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊印刷公司的要求。

請注意,股東收取公司通訊印刷本的選擇將有效至其被撤銷、取代,或由 H 股股份過戶處收取指示日期起計 12 個月的最後一日到期為止(以較早者為準)。如果股東希望繼續收到日後的企業通訊的印刷本,則需要做進一步書面請求。

附註:

- 1:可供採取行動的公司通訊指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。
- 2:在本公司網站和聯交所網站上發布的中英文版本之公司通訊電子版。
- 3:股東有責任提供有效的電子郵籍地址。如果本公司向股東提供的電子郵籍地址發送公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守上市規則。

承董事會命 河北翼辰實業集團股份有限公司 董事長 張海軍

2024年1月26日



回條 REPLY FORM

To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

香港中央證券登記有限公司 (「H 股股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

REMINDER 提示

As a non-registered H shareholder, if you wish to receive Actionable Corporate Communications (Note 1) pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記 H 股股東,如有意根據《上市規則》收取可供採取行動的公司通訊(^{附註1)}, 閣下應聯絡代 閣下持有股份的銀行、經紀、託 管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)·並向 閣下的中介公司提供 閣下的電子郵件地址。

Request for Corporate Communications ^(Note 1) in printed form / 要求收取公司通訊 ^(附註 1) 印刷本			
Name of the listed company (the "Comp 上市公司(「公司」)名稱:	any"): Hebei Yichen Industrial Group Co 河北翼辰實業集團股份有限公司	progration Limited	
I/we would like to receive the printed copy of future Corporate Communications ^(Note 1) in: 本人/我們欲收取末來公司通訊 ^(剛註 1) 印刷本的: (Please mark "✓" in only one of the boxes below if applicable ^(Note 4))(如適用・請只在以下其中一個方格內劃上「✓」號 ^(剛註 4))			
□ English 英文版 / □ Chinese 中文版 / □ Bilingual 中英雙語版			
Name(s) of Non-registered holder(s): 非登記股東姓名:		Signature(s): ^(Note 4) 簽名: ^(附註 4)	
Contact number: 聯絡電話號碼:	(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)	Date: 日期:	

Notes 附註:

- Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders"), including but not limited to Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders"), including but not limited to the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communications. Actionable Corporate Communications refer to any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders. 公司通訊/月指公司已受出或將予發出以供其任何證券的持有人(「股東」)參照或採取行動的任何文件,其中包括但不限於董事會報告及年度膜目連同核數師報告、中期報告、會議通告、上市文件、通函、代表委任表格及可供採取行動的公司通訊。可供採取行動的公司通訊を可供取行動的公司通訊を引使取得的公司通訊。
 This Reply Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications). 此回條乃向本公司之非各記股東(非是份存放外中央結算及交收系統的人士或公司、已透過香港中央結算有限公司不時向本公司發出通知,表示欲收取公司通訊)發出。
- Please complete all your details clearly. 請 閣下清楚填妥所有資料。
- Any form with no box marked (1), with no signature or otherwise incorrectly completed will be void. The election to receive Corporate Communications in printed form of a Shareholder will be valid until it has been revoked or superseded or has expired on the day falling 12 months from the date of receipt by the H Share Registrar (whichever is the earlier). Further written request will be required if a Shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.
 如在本表格未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。股東收取公司通訊印刷本的選擇將有效至其被撤銷、取代,或由 H 般般份過戶處收取指示日期起計 12 個月的最後一日到期為止(以較早者為準)。如果股東希望繼續收到日後的企業通訊的印刷本,則需要做進一步書面請求。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回條上的任何額外指示,公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
 (ii) Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊的事宜上。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料·本公司可能無法處理 閣下在 本回條上所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is equired to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下,將 閣下的個人資料披露或轉移給公司的附屬公司、H 股股份過戶處、及/或其他公司或團體,並將在適當期間保留該等個人資 料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料 183號合和中心 17M 樓)向香港隱私主任提出,或發送電郵至 <u>PrivacyOfficer@computershare.com.hk</u>。

閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至 H 股股份過戶處(地址為香港灣仔皇后大道東

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

> 當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄 · 閣下無需支付郵費或貼上郵票。