

Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China) (Stock Code: 1596)

26 January 2024

Dear registered H shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the amended Rule 2.07A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Hebei Yichen Industrial Group Corporation Limited* (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders"), including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications¹, and only send Corporate Communications in printed form to the Shareholders upon request.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at http://www.hbyc.com.cn and the website of the Stock Exchange at www.hkexnews.hk in place of printed copies. The Company will not send a notice of publication of the Website Version² of Corporate Communications to the Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version² of Corporate Communications by themselves.

In respect of Actionable Corporate Communications only, the Company will send such documents to the Shareholders individually in electronic form (by email). If the Company does not possess the email address of a Shareholder or the email address provided is not functional³, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future, until such time when the Shareholder has provided a valid and functional email address to the Company's H share registrar as detailed below for receiving the same.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form enclosed with this letter (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's H share registrar in Hong Kong (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the H Share Registrar or send an email to yichen.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Please note that the election to receive Corporate Communications in printed form of a Shareholder will be valid until it has been revoked or superseded or has expired (whichever is the earlier). In this connection, the Company will treat such election as valid for a period of 12 months from the date of receipt of written request by the H Share Registrar, if it has not previously been revoked or superseded. Further written request will be required if a Shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.

Notes

- 1: Actionable Corporate Communications are any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders.
- 2: The version of Corporate Communications that is published, in both English and Chinese, on the Company's website and the Stock Exchange's website.
- 3: It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it has sent Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

By order of the Board **Hebei Yichen Industrial Group Corporation Limited* ZHANG Haijun**Chairman



Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司) (股份代號: 1596)

各位登記 H 股股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司(「**聯交所**」)證券上市規則(「**上市規則**」)經修訂第 2.07A 條,河北翼辰實業集團股份有限公司(「**本公司**」)謹此通知 閣下,本公司已採用以電子方式發布公司通訊(「公司通訊」)之安排,該公司通訊是指本公司發出或將予發出以供其任何證券的持有人(「**股東**」)參照或採取行動的任何文件,包括但不限於(a) 董事會報告、年度賬目以及核數師報告以及(如適用)財務摘要報告; (b) 中期報告及其中期摘要報告(如適用);(c) 會議通知;(d) 上市文件;(e) 通函;(f) 委任表格和 (g)可供採取行動的公司通訊 ¹,並僅應本公司股東要求向其寄發印刷本形式的公司通訊。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 http://www.hbyc.com.cn 和香港聯合交易所有限公司網站 www.hkexnews.hk 上提供,以代替印刷本。本公司不會向股東發出公司通訊網站版本 2 的登載通知。本公司鼓勵股東主動留意網站上所有日後的公司通訊的登載情況,並自行瀏覽公司通訊的網站版本 2 。

唯獨有關可供採取行動的公司通訊方面,本公司將以電子通訊方式(通過電子郵件)向股東個別地發送文件。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地址無效³,本公司將以印刷本形式向其發送可供採取行動的公司通訊,連同一份索取股東有效電子郵箱地址的表格,以便將來以電子通訊方式發送可供採取行動的公司通訊,直至股東向本公司的香港 H 股股份過戶登記處提供正確及有效的電子郵箱地址以收取上述文件。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者,閣下也可以簽署回條並交回本公司的香港 H 股股份過戶登記處(「H 股股份過戶處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到閣下的有效電子郵件地址,直至 H 股股份過戶處收到 閣下有效的電子郵件地址前,本公司將依上述安排辦理。

若 閣下希望收取公司通訊之印刷本,請填妥本函隨附之回條並交回股份過戶處,或發送電子郵件至 <u>yichen.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。

請注意,股東收取公司通訊印刷本的選擇將有效至其被撤銷、取代,或由 H 股股份過戶處收取指示日期起計 12 個月的最後一日到期為止(以較早者為準)。如果股東希望繼續收到日後的企業通訊的印刷本,則需要做進一步書面請求。

附註:

- 1:可供採取行動的公司通訊指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。
- 2:在本公司網站和聯交所網站上發布的中英文版本之公司通訊電子版。
- 3:股東有責任提供有效的電子郵箱地址。如果本公司向股東提供的電子郵箱地址發送公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守上市規則。

承董事會命 河北翼辰實業集團股份有限公司 董事長 張海軍

致: 香港中央證券登記有限公司 (「H 股股份過戶處」)

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REPLY	FORM	回條

To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar") 17M Floor, Hopewell Centre

香港灣仔皇后大道東 183 號 183 Queen's Road East, Wan Chai, Hong Kong 合和中心 17M 樓

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼

Option 1: Provide email address^(Note 4) for receipt of future Actionable Corporate Communications(Note 1) of the Company via electronic dissemination by scanning personalized QR code 選項1: 掃瞄專屬二維碼提供電子郵件地址們證明,以接收公司通過電子方式 發佈的可供採取行動的未來公司通訊(附註1)

> Returning this Reply Form is **NOT required** if Option 1 is chosen. 如選擇了選項1,無須交回本回條。

Doption 2: I/we hereby provide my/our email address ^(Note 4) in writing for receipt of future Actionable Corporate Communications ^(Note 1) of the following listed company (the "Company") via electronic dissemination 羅頁 2: 本人/吾等現以書面提供本人/吾等的電子郵件地址 ^(附註 4) ・以確保收到以下上市公司(「公司」)通過電子方式發佈的未來可供採取行動的公司通訊 ^(附註 1)	
me of securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Hebei Yichen Industrial Group Corporation Limited 河北翼辰實業集團股份有限公司	
mail address 電郵地址: (Note 4 / 附註 4)	
Option 3: I/we hereby request for receipt of future Corporate Communications (Please mark "✓" in only one of the boxes below if applicable) 選項3: 本人/吾等現要求收取未來公司通訊 (<i>常註 1</i>) 印刷版之: (如適用・請只在以下其中一個方格內劃上「✓」號)	
□ English 英文版 / □ Chinese 中文版 / □ Bilingual 中英雙語版	
and noted that this instruction is valid only for 12 months from the date of receipt. (Note 6) 並已知悉本指示由收取指示日期起計 12 個月內有效。(附註 6)	

Signature(s): (Note 2) 簽名: (附註 2)

Contact number: 聯絡電話號碼:

日期:

otes 開註:
Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the "Shareholders"), including but not limited to the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders. 公司通讯分指公司已经出现债券投出以供其任何证券的特有人("橡皮"),参照政策取行制的任何文件,其中更比任人限款董事报告及年度新日继向核囊的報告、中期報告、會議通告、上市文件、通函、代表委任表格及可供採取行動的公司通讯。可供採取行動的公司通讯指任何涉及要求股票指示接到同行使其有關股票的權利的公司通讯。
Please complete all your details clearly, If your shares are held in joint names, all of the joint Shareholders should jointly sign this Reply Form in order to be valid. 清清差增妥 图下之所有资料,则服务各股票,则本回修务由所有联合股票联合股票。
任何回修若未有表署或在其他方面填写不正確、则本回修务者作费。

- 4. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications. 如公司沒有收到 閣下的有效電子郵件地址 · 閣下將無法收到有關發佈公司錘訊的錘知。

風公司沒有权對 屬下於判叙權士郵环亚亚· 圖下無無法权對角關發施公司通訊的通知。

5. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.

「國 圖下語道:維語・電影・回絡及成其他方式提供多於一個的電子郵件地址・只有 圖下最後提供的電子郵件地址將會被用於登記。

6. If you mark "V" in the box in Option 3, no email address will be registered and only Corporate normunications in printed form will be received. This request will be valid until it has been revoked or superseded or has expired on the day falling 12 months from the date of receipt by the H Share Registrar (whichever is the earlier). Further written request will be required if a Shareholder wishes to continue receiving future Corporate

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料暨明

- 個人資料聲明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下於本回傳新提供的個人資料新用於(包括但不限於)有關公司以電子方式發布公司通訊及就 阁下持有的公司證券有關的其他事宜上與 阁下聯絡。阁下是自顧向本公司提供個人資料。若 阁下未能提供足夠資料。本公司可能無法處理 阁下在本回像上所述的指示及/或要求。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司司就任何所說明的用始速域在法例與定的情况下,将、阁下的值、资料报整或事件经公司的附屬公司、H 股股份過戶處、及/或其他公司或團體。並將在適當期間保留該等個人資料作核實及紀錄用途。

 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data has hould be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email a PrivacyOfficer@computershare.com.hk。

 **Mailler Labe 報意考证据》

 **Mailler Labe 報意看像

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。