

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: Gameone Holdings Limited

Stock code (ordinary shares): 8282

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 January 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 January 2016

Name of Sponsor(s): China Everbright Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Liu Yi
Mr. Huang Jianying

Independent Non-Executive Directors
Ms. Ngo Mei Kwan
Mr. Jin Baiting
Mr. Lu Yi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Approximate Percentage of Shareholding
	Topliu Limited	14,288,677 (Note 1)	39.69%
	Mr. Liu Yi	14,288,677 (Note 1)	39.69%
	Mr. Huang Jianying	6,071,625 (Note 2)	16.87%
	Ms. Sun Li	6,071,625 (Note 2)	16.87%

Notes:

1. Topliu Limited is wholly owned by Mr. Liu Yi.
2. Ms. Sun Li is the spouse of Mr. Huang Jianying.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Head office and principal place of business:	Head office and principal place of business in the People's Republic of China No.552 Xuehai Road, Nanyuan, Linping District, Hangzhou City, Zhejiang Province, The People's Republic of China Principal place of business in Hong Kong Office Unit No.07, 5/F, Workingberg Commercial Building, Nos. 41-47 Marble Road, Hong Kong
Web-site address (if applicable):	www.gameone.com.hk
Share registrar:	Cayman Islands principal share registrar and transfer office: Maples Fund Services (Cayman) Limited PO Box 1093, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	Kenswick CPA Limited Unit 603A, 6/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a software service provider focusing on the market of the PRC. The Group provides internet security technical service and big data related analysis service to the customers. The Group is also an integrated game developer, operator and publisher focusing on the market of Hong Kong and other countries and regions. The Group operates and publishes the Group's self/co-developed and licensed games in Hong Kong and other regions primarily through the Group's game distribution platforms as well as other third-party distribution platforms.

C. Ordinary shares

Number of ordinary shares in issue:	36,000,000
Par value of ordinary shares in issue:	HK\$0.1
Board lot size (in number of shares):	12,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

