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國美金融科技有限公司
Gome Finance Technology Co., Ltd.
(Incorporated in Bermuda with limited liability)
(Stock Code: 628)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
MAJOR AND CONNECTED TRANSACTION INVOLVING
ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Gome Finance Technology Co., Ltd. (the “**Company**”) dated 16 October 2023 in relation to, among other things, the Proposed Acquisitions. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to clarify that (i) the GOME FIIL Sale Share was acquired by Mr. Wong through Mega Bright at HK\$186,146,835 instead of RMB186,146,835; (ii) the 47.7% interest in CashBox Group Technology was acquired by Mr. Wong through GOME FITL for a consideration of approximately HK\$363,923,000 instead of RMB363,923,000; and (iii) the reference to “國美信國際投資” in the fourth line on page 10 of the Chinese version of the Announcement should be to “國美信互聯網科技” instead.

Save as disclosed above, all the information set out in the Announcement remains accurate.

By order of the Board
Gome Finance Technology Co., Ltd.
Zhou Yafei
Executive Director

Hong Kong, 24 January 2024

As at the date of this announcement, the executive Directors are Mr. Zhou Yafei and Mr. Song Chenxi; the non-executive Director is Ms. Wei Ting; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Ms. Wang Wanjun.