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**Quanzhou Huixin Micro-credit Co., Ltd.\***

**泉州匯鑫小額貸款股份有限公司**

*(Established in the People's Republic of China with limited liability)*

**(Stock Code: 1577)**

## **SUPPLEMENTAL ANNOUNCEMENT ON**

### **DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF EQUITY INTERESTS IN THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 22 January 2024 (the “**Announcement**”) in relation to the Proposed Acquisition of the Sale Shares in the Target Company by Huixinxing, a wholly-owned subsidiary of the Company. Unless otherwise stated, all the capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify and supplement that:

- (1) the correct figure of the unaudited consolidated net asset value of the Target Company as of 30 June 2023 as stated on page 3 of the Announcement should be RMB90,916,383.27, according to the unaudited consolidated management accounts of the Target Company. Thus, the Consideration for the Proposed Acquisition of approximately RMB18.5 million (equivalent to approximately HK\$20.4 million) was arrived at based on arm's length negotiations between Huixinxing and the Vendor with reference to the unaudited consolidated net asset value of the Target Company as of 30 June 2023 (RMB90,916,383.27), according to the unaudited consolidated management accounts of the Target Company; and
- (2) the original acquisition cost of the Sale Shares to the Vendor was US\$2.40 million (equivalent to approximately HK\$18.8 million), being the relevant capital contribution to the Target Company made by the Vendor.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

*Amounts denominated in RMB in this announcement have been converted into HK\$ at the rate of RMB1.00 = HK\$1.10 and US\$1.00 = HK\$7.82, respectively, for illustration purposes. No representation is made that any amount in HK\$, RMB or US\$ is or could have been or could be converted at such rate or at any other rate or at all.*

By Order of the Board  
**Quanzhou Huixin Micro-credit Co., Ltd\***  
**WU Zhirui**  
*Chairman*

Fujian Province, China, 23 January 2024

*As of the date of this announcement, the executive Directors are Mr. WU Zhirui, Mr. ZHOU Yongwei, Mr. YAN Zhijiang and Ms. LIU Aiqin; the non-executive Directors are Mr. JIANG Haiying and Mr. CAI Rongjun; and the independent non-executive Directors are Mr. ZHENG Wenjian, Mr. YANG Dong John and Mr. YANG Zhanghua.*

\* *For identification purpose only*