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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **RESOLUTIONS PASSED AT THE FIRST EXTRAORDINARY GENERAL MEETING OF 2024 AND ELECTION OF DIRECTORS AND CHANGE OF COMPOSITION OF BOARD COMMITTEES**

The first extraordinary general meeting of 2024 (the “**EGM**” or the “**Meeting**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyiing Street, Fengtai District, Beijing, the PRC at 10:00 a.m. on Tuesday, 23 January 2024. All resolutions proposed at the EGM were duly passed by the shareholders of the Company by way of poll.

#### **I. POLL RESULTS AT THE EGM**

Shareholders holding a total of 10,934,402,256 shares (including 7,243,417,623 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) to abstain from voting or voting in favour of any of the resolutions proposed at the EGM. Shareholders and authorized proxies holding a total of 6,100,204,091 shares, representing 55.789095% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

<b>Total number of shareholders and authorized proxies attending the Meeting</b>	29
including: number of holders of A Shares	28
number of holders of H Shares	1
<b>Total number of shares with voting rights</b>	6,100,204,091
including: total number of shares held by holders of A Shares	5,203,361,761
total number of shares held by holders of H Shares	896,842,330
<b>Percentage to the total number of shares of the Company with voting rights (%)</b>	55.789095
including: percentage of shares held by holders of A Shares to the total number of shares (%)	47.587071
percentage of shares held by holders of H Shares to the total number of shares (%)	8.202024

The EGM was presided over by Mr. WANG Sheng, Chairman of the board of directors of the Company. Eight out of the eight directors of the Company attended the Meeting in person or by phone. All five supervisors of the Company attended the Meeting. Certain members of the management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions	Type of shareholders	For		Against		Abstain		
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	
<b>As ordinary resolutions</b>								
1	To consider and approve the election of Mr. XUE Jun as an executive director of the Company	Holders of A Shares	5,203,015,796	99.993351	327,362	0.006291	18,603	0.000358
		Holders of H Shares	859,025,486	95.783334	32,029,542	3.571368	5,787,302	0.645298
		Total	6,062,041,282	99.374401	32,356,904	0.530423	5,805,905	0.095176
The resolution was duly passed as an ordinary resolution.								
2	To consider and approve the election of Mr. LIU Li as an independent non-executive director of the Company	Holders of A Shares	5,203,192,158	99.996741	151,003	0.002902	18,600	0.000357
		Holders of H Shares	888,652,530	99.086818	2,402,500	0.267885	5,787,300	0.645297
		Total	6,091,844,688	99.862965	2,553,503	0.041859	5,805,900	0.095176
The resolution was duly passed as an ordinary resolution.								
3	To consider and approve the remuneration settlement plan for Mr. CHEN Liang and Ms. QU Yanping for 2022							
3.01	To consider and approve the remuneration settlement plan for Mr. CHEN Liang for 2022	Holders of A Shares	5,203,195,558	99.996806	146,903	0.002823	19,300	0.000371
		Holders of H Shares	890,296,530	99.270128	813,000	0.090652	5,732,800	0.639220
		Total	6,093,492,088	99.889971	959,903	0.015735	5,752,100	0.094294
The resolution was duly passed as an ordinary resolution.								
3.02	To consider and approve the remuneration settlement plan for Ms. QU Yanping for 2022	Holders of A Shares	5,203,195,558	99.996806	146,903	0.002823	19,300	0.000371
		Holders of H Shares	890,296,530	99.270128	813,000	0.090652	5,732,800	0.639220
		Total	6,093,492,088	99.889971	959,903	0.015735	5,752,100	0.094294
The resolution was duly passed as an ordinary resolution.								

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
4	To consider and approve the allowance standards for external supervisors	Holders of A Shares	5,203,119,858	99.995351	226,703	0.004357	15,200	0.000292
		Holders of H Shares	890,296,530	99.270128	813,000	0.090652	5,732,800	0.639220
		Total	6,093,416,388	99.888730	1,039,703	0.017044	5,748,000	0.094226
The resolution was duly passed as an ordinary resolution.								

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of the resolutions proposed at the EGM as follows:

Resolutions		For		Against		Abstain		
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	
<b>As ordinary resolutions</b>								
1	To consider and approve the election of Mr. XUE Jun as an executive director of the Company	42,404,932	99.190742	327,362	0.765743	18,603	0.043515	
2	To consider and approve the election of Mr. LIU Li as an independent non-executive director of the Company	42,581,294	99.603276	151,003	0.353216	18,600	0.043508	
3.01	To consider and approve the remuneration settlement plan for Mr. CHEN Liang for 2022	42,584,694	99.611229	146,903	0.343626	19,300	0.045145	
3.02	To consider and approve the remuneration settlement plan for Ms. QU Yanping for 2022	42,584,694	99.611229	146,903	0.343626	19,300	0.045145	
4	To consider and approve the allowance standards for external supervisors	42,508,994	99.434157	226,703	0.530288	15,200	0.035555	

The full text of the resolutions is set out in the circular of the Company dated 28 December 2023.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two representatives from the Company's shareholders, a supervisor of the Company and a representative from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

## II. ELECTION OF DIRECTORS AND CHANGE OF COMPOSITION OF BOARD COMMITTEES

As approved by the shareholders of the Company at the EGM, Mr. XUE Jun has been elected as an executive director of the fourth session of the board of directors of the Company (the “**Board**”), and Mr. LIU Li has been elected as an independent non-executive director of the fourth session of the Board. The biographical details of Mr. XUE Jun and Mr. LIU Li are set out in the circular of the Company dated 28 December 2023.

At the extraordinary meeting of the Board held on 23 January 2024, Mr. XUE Jun was elected as the Vice Chairman of the Board, and the Board has made the following adjustments to the composition of its committees: (i) Mr. XUE Jun has been appointed as a member of each of the Strategy and Development Committee and the Compliance and Risk Management Committee; (ii) Mr. LIU Li has been appointed as the Chairman of the Nomination and Remuneration Committee, and a member of each of the Strategy and Development Committee and the Audit Committee; and (iii) Mr. WANG Sheng has ceased to be a member of the Compliance and Risk Management Committee, all with effect from 23 January 2024.

Following the appointment of Mr. LIU Li to the Nomination and Remuneration Committee, the Company has complied with the requirements under Rules 3.25 and 3.27A of the Listing Rules.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**WANG Sheng**  
*Chairman and Executive Director*

Beijing, the PRC  
23 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive directors are Mr. WANG Zhenjun, Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen and Mr. LIU Li.*