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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE YEAR 2023

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CITIC Securities Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year 2023 as set out in this announcement are preliminary data, and have not been audited by the reporting accountants. The final figures will be subject to the disclosures in the 2023 annual report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

I. PRINCIPAL FINANCIAL DATA AND INDICATORS OF THE COMPANY FOR THE YEAR 2023 (CONSOLIDATED, UNAUDITED)

Unit: In RMB millions

Item	For the year ended 31 December 2023	For the year ended 31 December 2022	Change (%)
Operating revenue	60,047	65,109	-7.77
Operating profit	26,101	28,810	-9.40
Profit before income tax	26,172	28,950	-9.60
Net profit attributable to owners of the parent	19,686	21,317	-7.65
Net profit attributable to owners of the parent excluding extraordinary gains and losses	19,352	20,948	-7.62
Basic earnings per share (in RMB Yuan/share)	1.29	1.42	-9.15
Return on weighted average equity (%)	7.80	8.67	Decreased by 0.87 percentage points

Item	As at 31 December 2023	As at 31 December 2022	Change (%)
Total assets	1,454,802	1,308,603	11.17
Equity attributable to owners of the parent	268,902	253,118	6.24
Total issued share capital	14,821	14,821	–
Net assets per share attributable to owners of the parent (in RMB Yuan/share) ^{Note}	18.14	17.08	6.21

Note: The net assets per share attributable to owners of the parent as at 31 December 2023 set out in the table above included the issuance of perpetual bonds of the Company, after deducting the effect of which, the net assets per share attributable to owners of ordinary shares of the parent as at 31 December 2023 were RMB17.01 (31 December 2022: RMB16.15).

II. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In 2023, the Company applied the new development philosophy to lead high-quality development, facilitated the construction of strong financial nation and actively served the real economy. All businesses saw sound and steady development. In 2023, the Group achieved a revenue of RMB60,047 million, and a net profit attributable to owners of the parent of RMB19,686 million.

III. RISK WARNING

The principal financial data of the Company for the year 2023 as set out in this announcement is preliminary data and has not been audited by the reporting accountants, which may be different from the data to be disclosed in the 2023 annual report of the Company. The final figures will be subject to the disclosures in the 2023 annual report. Investors are advised to exercise caution when dealing in the shares of the Company. The Company doesn't have any material uncertainties affecting the accuracy of the content of this preliminary financial data.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement of the Company signed by the head of the Company, Mr. ZHANG Youjun, the Chief Financial Officer, Mr. ZHANG Hao, and the head of the accounting department, Ms. XI Zhiying, and chopped with the official chop of the Company, are available for inspection.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
23 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.