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China Oriented International Holdings Limited
向中國國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1871)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND
REVISED TIMETABLE IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE ON
A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement (the “**Announcement**”) of China Oriented International Holdings Limited (the “**Company**”) dated 16 January 2024 in relation to, among others, the Rights Issue and the Placing Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus containing, among other matters, further information in relation to the Rights Issue and financial and other information relating to the Group was expected to be despatched by the Company together with the PAL on or before Wednesday, 7 February 2024. As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, the date of despatch of the Prospectus Documents is expected to be postponed to a date falling on or before Tuesday, 20 February 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Prospectus Documents, the expected timetable of the Rights Issue is revised as follows:

Event	Date (Hong Kong time) 2024
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Tuesday, 6 February
First day of dealings in Shares on an ex-rights basis relating to the Rights Issue	Wednesday, 7 February
Latest time for the Shareholders to lodge transfer documents of Shares in order to be qualified for the Rights Issue.	4:30 p.m. on Thursday, 8 February
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive).	Friday, 9 February to Monday, 19 February
Record date for the Rights Issue	Monday, 19 February
Register of members of the Company re-opens	Tuesday, 20 February
Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Tuesday, 20 February
First day of dealings in nil-paid Rights Shares	Thursday, 22 February
Latest time for splitting the PAL	4:00 p.m. on Monday, 26 February
Last day of dealing in nil-paid Rights Shares	Thursday, 29 February
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangement.	4:00 p.m. on Tuesday, 5 March
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday, 5 March

Event	Date (Hong Kong time) 2024
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 7 March
Commencement of placing the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Friday, 8 March
Latest time of placing the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	5:00 p.m. on Tuesday, 12 March
Latest Time for Termination and for the Rights Issue to become unconditional	4:00 p.m. on Wednesday, 13 March
Announcement of allotment results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangement)	Tuesday, 19 March
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Wednesday, 20 March
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Thursday, 21 March
Designated broker commences to provide matching services for odd lots of Shares	9:00 a.m. on Thursday, 21 March
Payment of Net Gain to relevant No Action Shareholders (if any)	Wednesday, 27 March
Designated broker ceases to provide matching services for odd lots of Shares	4:00 p.m. on Monday, 8 April

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
China Oriented International Holdings Limited
Qi Xiangzhong
Chairman and Executive Director

Hong Kong, 23 January 2024

As at the date of this announcement, the board comprises Mr. Qi Xiangzhong and Ms. Zhao Yuxia as executive Directors; Dr. Yeung Cheuk Kwong as non-executive Director; Mr. Chan Siu Wah, Mr. Wan San Fai Vincent and Mr. Xu Jianpo as independent non-executive Directors.