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STELUX Holdings International Limited
寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcement of Stelux Holdings International Limited (the “**Company**”) dated 12 December 2023 (the “**Announcement**”) in relation to the proposed Share Disposal and Inventory Disposal which, on an aggregated basis, constitute a very substantial disposal of the Company under Chapter 14 of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further information on the Share Sale Agreement and the Inventory Sale Agreement; (ii) further information to enable Shareholders to make an informed decision on whether to vote for or against the ordinary resolutions to be proposed at the SGM relating to the Share Sale Agreement, the Inventory Sale Agreement and the transactions respectively contemplated thereunder, including the Analysis Report and the Valuation Report issued by the Independent Valuer; (iii) other information as required under the Listing Rules; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders on or before 23 January 2024.

However, as additional time is required for the Company to finalise certain information to be disclosed in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 2 February 2024.

By order of the Board
Carrie Ka Wai Hui
Company Secretary

Hong Kong, 23 January 2024

As at the date of this announcement, the Directors of the Company are:

Executive directors:

Chumphol Kanjanapas (aka Joseph C.C. Wong) (Chairman and Chief Executive Officer) and Kelly Liao Ching Mei (Chief Financial Officer)

Non-Executive director:

Suriyan Kanjanapas (aka Suriyan Joshua Kanjanapas)

Independent Non-Executive directors:

Jeff Ho Chi Kin, Ricky Lai Kai Ming and Honnus Cheung Ho Ling

* For identification purpose only