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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

**ANNOUNCEMENT**  
**APPROVAL FROM THE CHINA SECURITIES REGULATORY**  
**COMMISSION FOR THE REGISTRATION OF ISSUANCE OF**  
**SUBORDINATED CORPORATE BONDS**

China Galaxy Securities Co., Ltd. (the “**Company**”) recently received the approval (the “**Approval**”) issued by the China Securities Regulatory Commission with respect to the Company’s application for the registration of subordinated corporate bonds (the “**Subordinated Corporate Bonds**”) with a total nominal value of up to RMB20 billion to be publicly issued by the Company to professional investors. The Approval will be valid for a period of 24 months. The Company may issue the Subordinated Corporate Bonds in tranches during the valid period of the Approval.

The Company will proceed with matters relating to the issuance of the Subordinated Corporate Bonds in accordance with the requirements under relevant laws and regulations and the Approval and as authorized by the general meeting of the Company, and perform its information disclosure obligations in a timely manner.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**WANG Sheng**  
*Chairman and Executive Director*

Beijing, the PRC  
22 January 2024

*As at the date of this announcement, the executive director of the Company is Mr. WANG Sheng (Chairman); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive directors are Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*