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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited

寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 30 SEPTEMBER 2023**

Reference is made to the annual report of Amasse Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 30 September 2023 (the “**2023 Annual Report**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report.

This announcement is made to provide supplemental information to the 2023 Annual Report.

Use of proceeds of the placing of existing shares and top-up subscription of new shares under general mandate

As disclosed in the 2023 Annual Report, the Company had completed a top-up placing and top-up subscription of new shares under general mandate on 5 December 2022 and raised a net proceeds of approximately HK\$9.7 million (the “**Net Proceeds**”) for general working capital of the Group.

As at 30 September 2023, approximately HK\$8.8 million of the Net Proceeds had utilised as intended for general working capital of the Group and the unutilised Net Proceeds amounted to approximately HK\$0.9 million (the “**Unutilised Net Proceeds**”). The Unutilised Net Proceeds had been fully utilised as intended during October 2023.

Save as disclosed above, all other information in the 2023 Annual Report remains the same.

By order of the Board
Amasse Capital Holdings Limited
Huang Min
Chairman and Executive Director

Hong Kong, 22 January 2024

As at the date of this announcement, the executive Directors are Ms. Huang Min, Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.