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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 18, 2023 (the “**Prospectus**”) issued by BaTeLab Co., Ltd. (蘇州貝克微電子股份有限公司) (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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BaTeLab

BaTeLab Co., Ltd.

蘇州貝克微電子股份有限公司

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2149)

END OF STABILIZATION PERIOD, NO STABILIZING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILIZATION PERIOD AND NO STABILIZATION ACTION

The Company announces that the stabilization period in connection with the Global Offering ended on Saturday, January 20, 2024, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. No stabilization action was carried out by the Stabilizing Manager in relation to the Global Offering during the stabilization period as there was no over-allocation in the International Offering.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period as there was no over-allocation in the International Offering and the Over-allotment Option lapsed on Saturday, January 20, 2024. Accordingly, no H Shares were or will be issued under the Over-allotment Option.

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PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
BaTeLab Co., Ltd.
Mr. Li Zhen
Chairman

Hong Kong, January 22, 2024

As at the date of this announcement, the Board of Directors comprises Mr. Li Zhen, Mr. Zhang Guangping and Mr. Li Yi as executive Directors; Mr. Kong Jianhua and Mr. Zhou Yufeng as non-executive Directors; and Mr. Zhao Heming, Mr. Wen Chengge, Mr. Ma Ming and Ms. Kang Yuanshu as independent non-executive Directors.