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锦州银行股份有限公司

**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0416)**

## QUARTERLY ANNOUNCEMENT

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Bank dated 20 January 2023, 2 February 2023, 31 March 2023, 14 April 2023, 19 April 2023, 19 July 2023, 31 August 2023 and 19 October 2023 (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **BUSINESS OPERATION**

The businesses scope of the Bank includes absorption of public deposit, publication of short-term, medium-term and long-term loans, domestic and overseas settlement, issue of financial bonds and inter-bank borrowing. Notwithstanding the suspension of trading in the H Shares of the Bank, the Bank has been conducting its business operation on a normal basis.

### **PROGRESS OF THE BANK’S RESUMPTION PLAN**

The Bank has been providing relevant information to the Auditor to further cooperate with the Auditor for its conduct of the audit work for the year 2022 and review work for interim 2023. However, given that the transaction in relation to the significant financial reorganization of the Bank is yet to be finalized, neither the Bank nor the Auditor is currently able to estimate the time required for completion of the 2022 Annual Results and the 2023 Interim Results or to finalize the expected timetable for the publication of the 2022 Annual Results and the 2023 Interim Results.

### **POSTPONEMENT OF BOARD MEETING**

As a result of the delay in publication of the 2022 Annual Results and the 2023 Interim Results, the Board meeting for reviewing and approving, among other things, the 2022 Annual Results and the 2023 Interim Results will be postponed accordingly. The Bank will make further announcements in due course to inform the Shareholders and potential investors of the Bank of the date of the Board meeting for approving the 2022 Annual Results and the 2023 Interim Results and their publication.

## **POSTPONEMENT OF ANNUAL GENERAL MEETING**

Pursuant to Article 78 of the Articles of Association of the Bank, the annual meeting of the Bank shall be held once every year within six (6) months upon conclusion of the previous fiscal year. Furthermore, pursuant to Rule 13.46(2)(a) of the Listing Rules, the Bank shall despatch its annual report to the Shareholders not less than 21 days before the date of the annual general meeting and in any event not more than four months after the end of the financial year to which it relates. Given that the 2022 audit work of the Bank has not been finished, the Board proposed a postponement of the 2022 annual general meeting of the Bank until further notice. The circular and notice of the 2022 annual general meeting of the Bank, together with the proxy form thereof will be despatched to the Shareholders as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Bank, trading in the H Shares of the Bank on the Stock Exchange has been suspended with effect from 9:00 a.m. on 20 January 2023 until all relevant inside information has been published. The Bank will, based on the 2022 Annual Results, the 2023 Interim Results, the progress of the significant financial reorganization and relevant regulations, continue to perform its information disclosure obligations in a timely manner and resume trading of the Bank's H Shares as and when appropriate.

The Bank will keep the Shareholders and potential investors informed of the latest progress as and when appropriate and will announce quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

**Investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.**

By order of the Board  
**Bank of Jinzhou Co., Ltd.**  
**Wei Xuekun**  
*Chairman*

Jinzhou, Liaoning Province, the PRC  
19 January 2024

*As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhang Guojian, Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*