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(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6806)

## RESULTS FORECAST FOR THE YEAR OF 2023

This announcement is made by Shenwan Hongyuan Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

### I. RESULTS FORECAST FOR THE CURRENT PERIOD

- (I) Period for the results forecast: January 1, 2023 to December 31, 2023
- (II) Results forecast: increase compared with the same period of the previous year

Item	The reporting period	Same period of the previous year
Net profit attributable to shareholders of the Company	Profit: RMB4,200,000,000 to RMB5,000,000,000	Profit: RMB2,789,067,900
	Increase as compared with the same period of the previous year: 50.59% to 79.27%	
Net profit after deducting the non-recurring profit or loss	Profit: RMB4,000,000,000 to RMB4,800,000,000	Profit: RMB2,616,253,600
	Increase as compared with the same period of the previous year: 52.89% to 83.47%	
Basic earnings per share	Profit: RMB0.17/share to RMB0.20/share	Profit: RMB0.11/share

## II. COMMUNICATION WITH THE ACCOUNTING FIRM

The relevant financial information of the results forecast has not been audited. The Company has communicated with the accounting firm for annual audit in respect of the matters related to the results forecast, and there is no material disagreement between both parties.

## III. REASONS FOR THE CHANGE IN THE RESULTS

In 2023, the Company firmly grasped the primary task of high-quality development, adhered to the general tone of seeking progress while maintaining stability, focused on the development strategy of “investment + investment banking”, accelerated the reform and transformation, optimized the strategic initiatives, grasped the opportunities for development, and guarded against financial risks, and achieved a significant growth in operating results.

## IV. CAUTION ON RISKS

The results forecast is the preliminary calculation result of the Company. The 2023 financial information of the Company shall be subject to the audited 2023 annual report to be disclosed in due course. Investors are advised to pay attention to investment risks.

By order of the Board  
**Shenwan Hongyuan Group Co., Ltd.**  
**Liu Jian**  
*Chairman*

Beijing, the PRC  
January 19, 2024

*As at the date of this announcement, the Board comprises Mr. Liu Jian and Mr. Huang Hao as executive directors; Mr. Ren Xiaotao, Mr. Zhang Yigang, Mr. Zhu Zhilong, Ms. Zhang Ying and Mr. Shao Yalou as non-executive directors; Ms. Yeung Siuman Shirley, Mr. Wu Changqi, Mr. Chen Hanwen and Mr. Zhao Lei as independent non-executive directors.*