

Theme International Holdings Limited

榮暉國際集團有限公司

(Incorporated in Bermuda with limited liability) (於百慕薘註冊成立之有限公司) (Stock Code 股份代號: 990)

19 January 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Theme International Holdings Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications and Notice of Availability will be available electronically on the website of the Company at www.990.com.hk and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Notice of Availability, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may complete and return the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications via email regarding the publication of Corporate Communications and Notice of Availability; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications and Notice of Availability; and (iii) the Company will only be able to send the Actionable Corporate Communications^(Note) and Notice of Availability in printed form.

If you want to receive the Corporate Communications and Notice of Availability in printed form, please complete and return the enclosed Reply Form to the Share Registrar or send an email to themeintl.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications and Notice of Availability in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條,榮暉國際集團有限公司(「公司」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「公司通訊」)之安排,公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a)董事報告、年度賬目以及審計報告副本以及(如適用)財務摘要報告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函和(f)委任表格。

請注意,所有未來公司通訊及可供查閱通知的英文版和中文版將在公司網站www.990.com.hk和披露易網站www.hkexnews.hk上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供查閱通知,公司建議 閣下透過掃描本函背頁之回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下將(i)無法透過電子郵件方式收取公司通訊及可供查閱通知;(ii)需要主動查看公司網站和披露易網站以留意公司通訊及可供查閱通知的發佈;及(iii)本公司只能以印刷本形式發送可供採取行動的公司通訊(開始)及可供查閱通知。

若 閣下希望收取未來公司通訊及可供查閱通知之印刷版,請填妥回條或發送電子郵件至themeintl.ecom@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊及可供查閱通知印刷版的要求。請注意,收取未來公司通訊及可供查閱通知印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688查詢。

承董事會命 榮暉國際集團有限公司 吳磊 執行董事 詳啟

2024年1月19日

附註:可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

REPLY FORM 回條

Computershare Hong Kong Investor Services Limited/ Hong Kong Registrars Limited (The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

致: 香港中央證券登記有限公司/ 香港證券登記有限公司(「股份過戶處」) 香港灣仔皇后大道東183號 合和中心17M樓

(Please choose ONLY ONE of the options below)

(請從以下選項中**只選擇其中一項**)

Option 1:	Provide your email address for receip	ot of future Corporate Communications	* and Notice of Availability of the Company

via electronic dissemination by scanning your personalized QR code

personalized QR code 專屬二維碼

選項1:

掃瞄 关下专属二维码提供 关下之电子郵件地址,以接收公司通過电子方式發佈的未來公司通訊*及可供查

閱通知

You are **NOT required** to return this **Reply** Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2:	1/we nereby provide my/our ema	address in writing for receipt of future Corp	orate Communication	is" and Notice of Availabilit	ly of the following fisted
	company (the "Company") via ele	ctronic dissemination			
選項2:	本人/吾等現以書面提供本人	/吾等之的電子郵件地址,以確保收到以下	上市公司(「公司」)通	遇電子方式發佈的未來公言	可通訊*及可供查閱通知
NI CO :	2. 1.11 (数坐井去上屋 5	27 6.1	10 . 1	主八司女顿,	
Name of Securi	ities holder(s) 證券持有人姓名	Name of the	ne listed company 上	一甲公可名件:	

Theme International Holdings Limited 榮暉國際集團有限公司

(Please us	se ENGLISH	BLOCK LE	『TERS 請戶	日央又止楷埧冩)	

Fmail address 雷郵地址: (Notes 3/附註3)

I/we hereby request for receipt of Corporate Communications* and Notice of Availability in printed form (Please mark "\scrtw" in the below Option 3: box if applicable)

選項3: 本人/吾等現要求收取公司通訊*及可供查閱通知印刷版(如適用,請在以下方格內劃上[/]號)

This instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 本指示由收取指示日期起計一年內有效。(開註5)

Address:

地址:

Signature(s): (Notes 1) 簽名:(附註1)

Notes 附註

聯絡電話號碼:

Date:

日期:

Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 開下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。

- Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。
- If the Company does not receive a functional email address in your reply, you will be unable to receive notifications via email regarding the publication of Corporate Communications* and Notice of Availability. 如公司沒有收到 周下的有效電子郵件地址, 周下將無法透過電子郵件方式收取公司通訊*及可供查閱通知。
- If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址,只有 閣下最後提供的電子郵件地址將會被用於登記。
- | Tyou mark '' in the box in Option 3, no email address will be registered and only Corporate Communications* and Notice of Availability in printed form will be received.

 如 関下在選項3方格內劃上 | 対義, 將不會有電子郵件地址被登記, 只會收取公司通訊*及可供查閱通知的印刷版。

Contact number:

- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回條上的任何額外指示,公司將不予處理。
- は大手製・生子型株工の正列側が作物へと公司所不り返生。 Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report, (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form, 將子發出以其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於(a)董事報告、年度賬目以及審計報告副本以及(如適用)財務摘要報告;(b)中期報告及其中期報告與要別。(e)會議通知,(d)上市文件;(e)通過期们多任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第486章(個人資料(私廳)條例》(「《私廳條例》)」中「個人資料」的涵義相同。 (i)
- ◆聲明甲所預印[個人資料]與香港法例第486章《個人資料(私聽)條例》((《私聽條例》))中(個人資料]的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 関下持有的公司證券有關的其他事宜上與 関下聯絡。 関下是自顯向本公司提供個人資料。若 関下未能提供足夠資料,本公司可能無法處理 関下在本回條上所述的指示及/或要求。 (ii)
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 《 图下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。 (iii)
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

 Ill privacyOfficer@computershare.com.hk.

 Ill privacyOfficer@computershare.com.hk.

 Ill privacyOfficer@computershare.com.hk.

 Ill privacyOfficer@computershare.com.hk.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

不 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。