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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

GRANT OF WAIVER UNDER RULE 19.41(A)
OF THE GEM LISTING RULES
AND
DELAY IN DESPATCH OF CIRCULAR IN RELATION
TO THE MAJOR TRANSACTION REGARDING
THE PROPOSED SHARE SUBSCRIPTION AND
THE GRANTING OF REVOLVING LOAN FACILITIES

Reference is made to the announcement (the “**Announcement**”) of Imperium Financial Group Limited (the “**Company**”) dated 17 January 2024 in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, the Company required more time for, among other things, the preparation of the accountant’s report on the Target Company and the unaudited pro forma financial information of the enlarged Group to be included in the Circular under the GEM Listing Rules. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules on the condition that the Circular would be despatched on or before 21 February 2024.

By order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 19 January 2024

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.