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**Integrated Waste Solutions Group Holdings Limited**  
**綜合環保集團有限公司**

*(Incorporated in the Cayman Islands with limited liability, stock code: 923)*

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**VERY SUBSTANTIAL ACQUISITION  
ACQUISITION OF SHARES IN THE TARGET COMPANY LISTED ON THE NEEQ  
COMPLETION**

Reference is made to the announcements (“**Announcements**”) of the Company dated 5 October 2023, 24 October 2023, 14 November 2023, 14 December 2023, 20 December 2023 and 8 January 2024, respectively, and the circular (the “**Circular**”) of the Company dated 27 November 2023, in relation to, among others, the proposed acquisition of shares in the Target Company by the Group. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements and the Circular.

The Board is pleased to inform that following the fulfilment of all the conditions precedent set out in the Agreement, Completion took place on 19 January 2024 in accordance with the terms of the Agreement. As from Completion, the Target Company is treated as an associate of the Group and equity accounting is adopted in the Group’s financial statements by virtue of the Group’s substantial influence on the daily management and operations of the Target Company.

By order of the Board  
**Integrated Waste Solutions Group Holdings Limited**  
**Cheng Chi Ming, Brian**  
*Chairman*

Hong Kong, 19 January 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Messrs. Lam King Sang and Tam Sui Kin, Chris; two non-executive Directors, namely, Messrs. Cheng Chi Ming, Brian (Chairman) and Lee Chi Hin, Jacob; and three Independent Non-executive Directors, namely, Messrs. Chow Shiu Wing, Joseph, Wong Man Chung, Francis and Chan Ting Bond, Michael.*