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Kunming Dianchi Water Treatment Co., Ltd.

昆明滇池水务股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3768)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Kunming Dianchi Water Treatment Co., Ltd. (the “**Company**”) dated 29 December 2023 (the “**Announcement**”) in relation to the disposal of 80% equity interest held by the Company in each of the Target Companies and the entering into of the Equity Transfer Agreements. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Equity Transfer Agreements and the Disposal contemplated thereunder and other information required to be disclosed under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the date of the Announcement (i.e. on or before 22 January 2024).

As the Company requires additional time for the preparation of financial and other information for inclusion in the Circular, and the auditors require additional time for the preparation of the indebtedness statement and the statement on working capital sufficiency, the Company is unable to despatch the Circular within the relevant period, in which case the Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the Circular to the Shareholders to on or before 23 February 2024.

By Order of the Board
Kunming Dianchi Water Treatment Co., Ltd.
Zeng Feng
Chairperson and executive Director

Kunming, the PRC, 19 January 2024

As at the date of this announcement, the Board comprises Mr. Zeng Feng, Mr. Chen Changyong and Mr. Miao Xianjun, as executive Directors; Mr. Xu Jingdong, Mr. Zhou Jianbo and Mr. Zhang Yang, as non-executive Directors; and Mr. Zha Guiliang, Ms. Zheng Dongyu and Mr. Ong King Keung, as independent non-executive Directors.