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OSL Group Limited
OSL集團有限公司

(formerly known as BC Technology Group Limited BC科技集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 17 JANUARY 2024**

The Board is pleased to announce that the resolution as set out in the EGM Notice was duly passed at the EGM held on 17 January 2024.

References are made to the notice of extraordinary general meeting (the “**EGM**”) dated 29 December 2023 (the “**EGM Notice**”) and the circular dated 29 December 2023 (the “**Circular**”) of OSL Group Limited (the “**Company**”) in relation to the disposal of 90% equity interest in Shanghai Jingwei Enterprise Development Co., Ltd. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the resolution was duly passed by the Shareholders by way of poll at the EGM. The poll result for the resolution is as follows:

Ordinary Resolution		Number of votes (Approximate %)		Total votes
		For	Against	
1.	(a) The Disposal, the Equity Transfer Agreement and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and (b) any one Director be and is hereby authorized to sign, execute and deliver or authorize the signing, execution and delivery of all such documents (including affixing the common seal of the Company thereon) and to do all such things as he or she may in his or her absolute discretion consider necessary, expedient or desirable to implement and/or to give effect to or otherwise in connection with the Disposal, the Equity Transfer Agreement and the transactions contemplated thereunder.	427,986,327 (99.99%)	8 (0.01%)	427,986,335

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed as an ordinary resolution of the Company.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

All of the Directors, including the executive Directors, namely Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors, namely Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao, have attended the EGM, either in persons or by electronic means.

Notes:

- (a) The total number of Shares in issue as at the date of the EGM: 626,353,184 Shares of HK\$0.01 each, which is the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM.
- (b) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on the resolution at the EGM under the Listing Rules.
- (c) There was no restriction on any Shareholder casting votes in the resolution at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM.
- (d) No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against the resolution at the EGM.

By Order of the Board
OSL Group Limited
Pan Zhiyong
Executive Director

Hong Kong, 17 January 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao.