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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2023**

Reference is made to the annual report of Asia-Pac Financial Investment Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) for the year ended 31 March 2023 (“**2023 Annual Report**”). Unless otherwise defined herein, capitalised terms herein shall have the same meanings as those defined in the 2023 Annual Report.

The Company would like to provide the following additional information:

I. The Group’s significant investment held as disclosed in the section headed “MANAGEMENT DISCUSSION AND ANALYSIS” in the 2023 Annual Report:

a. The size of each significant investment as below:

Name of securities	Percentage to the total assets as at 31 March 2023
WLS Holdings Limited (“ WLS ”) (Stock code: 8021)	10.2%
SEEC Media Group Limited (Stock code: 205)	5%
China Investment and Finance Group Limited (Stock code: 1226)	2.9%
Other investments*	11.2%

* The fair value of each of these investments represented less than 5% of the total assets of the Group as at 31 March 2023.

b. During the year ended 31 March 2023, the Company did not receive any dividend from WLS.

- II. The principal terms of the New Share Option Scheme as disclosed in the section headed “SHARE OPTION SCHEME” in the Directors’ Report of the 2023 Annual Report:

Vesting period of the scheme

There is no specified minimum period under the New Share Option Scheme for which an option must be held or the performance target which must be achieved before an option can be exercised under the terms and conditions of the New Share Option Scheme, the Board may in its absolute discretion, set vesting period and/or vesting conditions such as any performance targets on a case-by-case basis.

The above information does not affect the information disclosed in the 2023 Annual Report. Save as disclosed in this announcement, all other information in the 2023 Annual Report remains unchanged.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 17 January 2024

As at the date of this announcement, the board of Directors comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.