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## **Platt Nera International Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1949)**

### **INSIDE INFORMATION**

#### **COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Platt Nera International Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 5 January 2024 (the “**Announcement**”) and 9 January 2024 in relation to the placing of existing shares by the controlling shareholder of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

#### **COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER**

The Board was informed by Pynk Holding, the controlling shareholder of the Company (as defined in the Listing Rules), that the completion of the Placing (the “**Completion**”) took place on 16 January 2024. A total of 180,000,000 Placing Shares, representing 30.0% of the existing issued share capital of the Company, were successfully placed by the Placing Agent to not less than six Placees at HK\$0.45 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best knowledge of the Board having made all reasonable enquiries and as confirmed by the Placing Agent, (i) the Placees and their respective ultimate beneficial owner(s) are independent of and not acting in concert with (as defined under the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong) Pynk Holding, any directors, chief executives, senior management or substantial shareholders of the Company, its subsidiaries or any of their respective associates (as defined under the Listing Rules); and (ii) the Placees and their respective ultimate beneficial owners are independent of and not acting in concert with (as defined under the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong) each other.

Upon completion of the Placing, none of the Placees or their associates became a substantial shareholder (within the meaning of the Listing Rules) of the Company.

## SHAREHOLDING STRUCTURE OF THE COMPANY AFTER COMPLETION

The shareholding structure of the Company immediately before and after Completion are set out below:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approx. % (Note 2)</i>	<i>Number of Shares</i>	<i>Approx. % (Note 2)</i>
Pynk Holding Limited ( <i>Note 1</i> )	282,000,000	47.0	102,000,000	17.0
Public shareholders	318,000,000	53.0	318,000,000	53.0
Independent Placees	—	—	180,000,000	30.0
<b>Total</b>	<b>600,000,000</b>	<b>100.0</b>	<b>600,000,000</b>	<b>100.0</b>

*Notes:*

- As at the date of this announcement, Mr. Prapan Asvaplunghrohm, Mr. Wison Archadechopon and Ms. Aranya Talomsin own 96%, 2% and 2% equity interest of Pynk Holding, respectively, and Mr. Prapan Asvaplunghrohm, Mr. Wison Archadechopon and Ms. Aranya Talomsin together control all the Shares held by Pynk Holding.
- Certain percentage figures included in the above tables have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

Upon completion of the Placing, Pynk Holding ceased to be a controlling shareholder (as defined under the Listing Rules) of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Platt Nera International Limited**  
**Prapan Asvaplungprohm**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 16 January 2024

*As at the date of this announcement, the Board comprises Mr. Prapan Asvaplungprohm and Mr. Wison Archadechopon as executive Directors, Ms. Hong Yiwen as non-executive Director, and Mr. Tong Yee Ming, Mr. Cheung Pan and Mr. Julapong Vorasontharosoith as independent non-executive Directors.*