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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**UPDATE ON PROPOSED CAPITAL REORGANISATION INVOLVING  
THE CAPITAL REDUCTION AND  
THE SHARE SUB-DIVISION AND  
REVISED EXPECTED TIMETABLE**

Reference is made to the circular (the “**Circular**”) of Heng Tai Consumables Group Limited (the “**Company**”) dated 6 December 2023 in relation to, among other things, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Capital Reduction and the Share Sub-Division are conditional upon, among others, an order being made by the Court confirming the Capital Reduction and compliance with any condition which the Court may impose in relation to the Capital Reduction.

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction will be held on Friday, 1 March 2024 (Cayman Islands time) at the Court. Set out below is the revised expected timetable for the Capital Reduction and Share Sub-Division (references below to dates and times are references to Hong Kong dates and times, except as otherwise specified):

<b>Event</b>	<b>Date and time</b>
Grand Court of the Cayman Islands hearing of petition to confirm the Capital Reduction	10:00 a.m. on Friday, 1 March 2024 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the order of the Capital Reduction with the Registrar of Companies in the Cayman Islands	On or before Tuesday, 5 March 2024 (Cayman Islands time)

Expected effective date of the Capital Reduction and the Share Sub-Division	Wednesday, 6 March 2024
Expected commencement of dealings in the New Shares	9:00 a.m. on Wednesday, 6 March 2024
First day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for the New Shares	Wednesday, 6 March 2024
Last day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for the New Shares	Wednesday, 17 April 2024

The timetable above is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any subsequent change to the expected timetable above as and when appropriate and in accordance with the Listing Rules.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 16 January 2024

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Chenk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*