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GUDOU HOLDINGS LIMITED **古兜控股有限公司**

(incorporated in the Cayman Islands with limited liability)
(stock code: 8308)

UPDATE ON RESUMPTION PROGRESS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Gudou Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 March 2023, 27 April 2023, 5 June 2023, 27 June 2023, 29 September 2023, 6 December 2023 and 29 December 2023 (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company wishes to provide latest update on the progress of preparation for resumption of trading of the shares of the Company to the Shareholders and potential investors.

INDEPENDENT INVESTIGATION

As at the date of this announcement, the Company has confirmed the engagement of BT Corporate Governance Limited as the independent investigator in relation to the operation of the Joint Operation and has agreed with them the scope of investigation. The investigation is under process and it is currently expected that the preliminary findings would be available around mid-February 2024.

PUBLICATION OF OUTSTANDING FINANCIAL RESULTS

Based on the information available at the moment and the expected time of completion of the independent investigation and the audit on the financial results of the Company, it is expected that the audited financial results for the year ended 31 December 2022 will be available by or about end of February 2024, and the audited financial results for the year ended 31 December 2023 will be available by end of March 2024.

The Company will work closely with the auditors, the independent investigator and its advisers to prepare for the resumption of trading, and will provide further update on the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING OF SHARES

Trading in the shares of the Company on the Stock Exchange of Hong Kong Limited has been suspended with effect from 1:00 p.m. on Tuesday, 28 March 2023 and will remain suspended until further notice.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
GUDOU HOLDINGS LIMITED
Hon Chi Ming
Chairman and Executive Director

Hong Kong, 15 January 2024

As at the date of this announcement, the executive Directors are Mr. Hon Chi Ming, Mr. Huang Zhanxiong, Mr. Wang Jun and Mr. Liang Juquan, the non-executive Director is Mr. Tam Man Chiu, and the independent non-executive Directors are Mr. Wu Sai Him, Mr. Chan Cheuk Ho and Prof. Wang Dawu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.gudouholdings.com.