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## **COOL LINK (HOLDINGS) LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8491)**

### **REVISED EXPECTED TIMETABLE AND DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

Reference is made to the announcements of the Company dated 20 November 2023, 22 November 2023 and 21 December 2023 regarding the proposed Rights Issue (the “**Announcements**”). Unless otherwise stated, all capitalized terms used herein shall have the same meanings as those defined in the Announcements.

#### **DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcements, it was expected that a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Rights Issue; (iv) a notice convening the EGM; and (v) other information as required under the GEM Listing Rules, is expected to be despatched by the Company to the Shareholders on or before Friday, 12 January 2024. As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before Wednesday, 31 January 2024 and the closure of register of members of the Company will be changed accordingly.

## REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable for the Rights Issue is to be revised as below:

<b>Event</b>	<b>2024</b>
Expected despatch date of the circular, proxy form and notice of the EGM. . . . .	on or before Wednesday, 31 January 2024
Latest time for lodging transfers of Existing Shares in order to qualify for attendance and voting at the EGM. . . . .	4:30 p.m., Thursday, 8 February
Register of members closes (both dates inclusive) . . . . .	Friday, 9 February to Monday, 19 February
Latest time for lodging proxy forms for the EGM. . . . .	11:00 a.m., Thursday, 15 February
Record date for determining attendance and voting at the EGM . . . . .	Monday, 19 February
Expected date and time of the EGM . . . . .	11:00 a.m., Monday, 19 February
Announcement of the poll result of the EGM . . . . .	Monday, 19 February
Register of members re-opens . . . . .	Tuesday, 20 February
Last day of dealings in Shares on a cum-rights basis . . . . .	Tuesday, 20 February
First day of dealings in Shares on an ex-right basis . . . . .	Wednesday, 21 February
Latest time to the shareholders to lodge transfer of Shares in order to qualify for the Right Issue . . . . .	4:30 p.m., Thursday, 22 February
Closure of register of members of the Company for the Rights Issue (both dates inclusive). . . . .	Friday, 23 February to Thursday, 29 February
Record Date for determining entitlements under the Rights Issue . . . . .	Thursday, 29 February
Register of members reopens . . . . .	Friday, 1 March
Prospectus Documents to be posted . . . . .	Monday, 4 March

**Event****2024**

First day of dealing in nil-paid Rights Shares . . . . .	Wednesday, 6 March
Latest time for splitting nil-paid Rights Shares . . . . .	4:30 p.m., Friday, 8 March
Last day of dealing in nil-paid Rights Shares . . . . .	Wednesday, 13 March
Latest time for acceptance of and payment for the Rights Shares . . . . .	4:00 p.m., Monday, 18 March
Announcement of the number of Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Monday, 25 March
Commencement of placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent . . . . .	Tuesday, 26 March
Latest time of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent . . . . .	6:00 p.m. on Thursday, 28 March
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares to become unconditional . . . . .	4:00 p.m. on Tuesday, 2 April
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per NQS Unsold Rights Share under the Compensatory Arrangements) . . . . .	Wednesday, 10 April
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed) . . . . .	Thursday, 11 April
Certificates for fully-paid Rights Shares to be despatched . . . . .	Thursday, 11 April
Expected commencement of dealings in fully-paid Rights Shares . . . . .	9:00 a.m. on Friday, 12 April

By order of the Board  
**Cool Link (Holdings) Limited**  
**Mr. Tan Seow Gee**  
*Chairman and Executive Director*

Hong Kong, 12 January 2024

*As at the date of this announcement, the executive Directors are Mr. Tan Seow Gee and Mr. Gay Teo Siong; the non-executive Director is Mr. Tang Tsz Kin; and the independent non-executive Directors are Ms. Chan Oi Chong and Ms. Luk Huen Ling Claire.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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