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Sunshine Insurance Group Company Limited

陽光保險集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6963)

INSIDE INFORMATION ANNOUNCEMENT COMPLETION OF THE H SHARE “FULL CIRCULATION”

This announcement is made by Sunshine Insurance Group Company Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”).

References are made to the announcement dated March 16, 2023, the circular dated March 22, 2023, the announcement on the poll results of the EGM dated April 6, 2023, and the announcements dated October 13, 2023, November 14, 2023 and November 22, 2023 of the Company (the “**Announcements and Circular**”) in relation to, among others, details of the Company’s implementation of H share full circulation (the “**H Share ‘Full Circulation’**”), the completion of H Share “Full Circulation” registration by CSRC and the listing approval granted by the Hong Kong Stock Exchange for the H Share “Full Circulation”. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and Circular.

COMPLETION OF THE H SHARE “FULL CIRCULATION”

The Company is pleased to announce that the conversion of 2,328,616,013 Domestic Shares of the Company into H Shares was completed on January 12, 2024 and the listing of the Converted H Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on January 15, 2024.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company before and upon completion of the Conversion and Listing is set out below:

Class of Shares	Before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Approximate percentage of the total number of issued Shares of the Company	Number of Shares	Approximate percentage of the total number of issued Shares of the Company
Domestic Shares	10,351,370,000	90.00%	8,022,753,987	69.75%
H Shares	<u>1,150,152,500</u>	<u>10.00%</u>	<u>3,478,768,513</u>	<u>30.25%</u>
Total	<u>11,501,522,500</u>	<u>100%</u>	<u>11,501,522,500</u>	<u>100%</u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunshine Insurance Group Company Limited
陽光保險集團股份有限公司
SHU Gaoyong
Joint Company Secretary

Hong Kong, January 12, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. ZHANG Weigong, Mr. ZHAO Zongren, Mr. LI Ke, Mr. PENG Jihai and Mr. WANG Yongwen as executive directors; Mr. CAI Qiwu, Mr. WANG Jingwei, Mr. CHEN Yong, Ms. QIAN Yiqun and Mr. HOU Huisheng as non-executive directors; and Mr. LIU Zhanqing, Mr. GAO Bin, Ms. JIA Ning, Mr. WU Xiaoqiu and Mr. HONG Qi as independent non-executive directors.