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JY GRANDMARK HOLDINGS LIMITED

景業名邦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2231)

COMPLETION OF THE EXCHANGE OFFER FOR THE OUTSTANDING 9.5% SENIOR NOTES DUE 2024 (ISIN: XS2560991015; COMMON CODE: 256099101; STOCK CODE: 5677)

Reference is made to the announcements of the Company dated 20 December 2023 and 10 January 2024 (the “Announcements”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 11 January 2024, all conditions precedent to the Exchange Offer have been fulfilled and the Exchange Offer has been completed. As a result, the Existing Notes validly tendered for exchange and accepted pursuant to the Exchange Offer, representing 100% of the total aggregate principal amount of the outstanding Existing Notes, have been cancelled.

By Order of the Board
JY Grandmark Holdings Limited
Chan Sze Ming Michael
Chairman

Hong Kong, 12 January 2024

As at the date of this announcement, the Board comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping and Ms. Wei Miao Chang as executive directors of the Company, Mr. Ma Ching Nam, BBS, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive directors of the Company.