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China Golden Classic Group Limited

中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8281)

INSIDE INFORMATION ACQUISITION OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Director(s)**”) was informed by Ms. Li Qiuyan (“**Ms. Li**”), the chairman, an executive Director and a controlling shareholder (the “**Controlling Shareholder**”) of the Company that on 11 January 2024 (after trading hours), Chongbo Mary Investment Limited (“**Chongbo Mary**”), which is wholly-owned by Ms. Li Qiuyan entered into a sale and purchase agreement (the “**Agreement**”) with HCare Investments Holdings Limited (“**HCare**”), pursuant to which HCare agreed to sell and Chongbo Mary agreed to purchase a total of 18,000,000 shares (the “**Shares**”) of the Company (the “**Acquisition**”). Completion of the Acquisition shall take place within five business days from the date of the Agreement or such later date as may be agreed by Chongbo Mary and HCare.

To the best of the Company’s knowledge, information and belief, having made all reasonable enquires, HCare and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules).

As at the date of this announcement, Chongbo Mary held 575,625,000 Shares, representing approximately 57.6% of the total issued share capital of the Company. Upon completion of the Acquisition, Chongbo Mary will hold 593,625,000 Shares, representing approximately 59.4% of the total issued share capital of the Company. Chongbo Mary will remain as the Controlling Shareholder. HCare will hold 18,000,000 Shares, representing approximately 1.8% of the total issued share capital of the Company.

The Board is of the view that there will be no change in business focus or strategic direction of the Company following completion of the Acquisition.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
China Golden Classic Group Limited
Li Qiuyan
Chairman

Hong Kong, 11 January 2024

As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing and Ms. Du Yongwei; and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Tang Wai Yau and Mr. Pan Qingwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be posted on the website of the Company at www.goldenclassicbio.com.