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Sipai Health Technology Co., Ltd. 思派健康科技有限公司

(A company incorporated in the Cayman Islands with limited liability)
(Stock Code: 0314)

SUPPLEMENTAL ANNOUNCEMENT

CHANGE IN PUBLIC FLOAT

This announcement is made to the announcement of Sipai Health Technology Co., Ltd. (the “**Company**”) dated December 7, 2023 in relation to, among other things, the change in public float (the “**Announcement**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to correct the relevant disclosure of the change in public float (headed “CHANGE IN PUBLIC FLOAT”) in the Announcement and replace such disclosure with the paragraphs below:

“CHANGE IN PUBLIC FLOAT

Each of Wise Approach, Creative Pioneer and Sail Far is an employee incentive platform for the purpose of the 2017 Plan and the RSU Scheme. Mr. ZHOU Teng (周騰), who is a core connected person (as defined under the Listing Rules) of the Company due to his directorship in several subsidiaries of the Company, will be involved in the decision making process in relation to the exercise of voting rights of the Shares held by each of Wise Approach, Creative Pioneer and Sail Far in the capacity as one of the directors of each of these platforms. As a result, the Shares held by each of Wise Approach, Creative Pioneer and Sail Far are not considered as being held in public hands pursuant to Rule 8.24 of the Listing Rules. Therefore, upon execution of the Supplemental Agreement, to the best knowledge of the Company, the public float of the Company was a total of 291,672,948 Shares, representing approximately 38.23% of the total issued share capital of the Company as at the date of the Announcement.”

Save as disclosed above, all the information in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Sipai Health Technology Co., Ltd.
MA Xuguang
Chairman of the Board and Executive Director

Hong Kong, January 11, 2024

As at the date of this announcement, the Board comprises Mr. MA Xuguang and Mr. LI Ji as executive directors, Mr. YAO Leiwen as non-executive director, Mr. CHANG Stanley Yi (張翊, alias 張翌軒), Mr. FAN Xin, Mr. HE Haijian and Ms. HUANG Bei as independent non-executive directors.