(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限責任公司) (Stock Code 股份代號: 975)

12 January 2024

Dear registered shareholder(s),

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that has come into effect on 31 December 2023, Mongolian Mining Corporation (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) Actionable Corporate Communications<sup>1</sup>, and only send Corporate Communications in printed form to the Company's shareholders upon request.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <a href="https://www.mmc.mn">www.mmc.mn</a> and the website of The Stock Exchange of Hong Kong Limited at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> in place of printed copies. A notice of publication of the Website Version<sup>2</sup> of Corporate Communications, in both English and Chinese, will be sent by the Company to its shareholders by email or by post (only if the Company does not possess the functional<sup>3</sup> email address of the shareholder) on the publication date of the Corporate Communications. The Company will send the Actionable Corporate Communications<sup>1</sup> in printed form in the future.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to <a href="mailto:mmc.ecom@computershare.com.hk">mmc.ecom@computershare.com.hk</a> specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Notes

- 1: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder
- 2: The version of Corporate Communications being published, in both English and Chinese, on the Company's website.
- 3: It is the responsibility of a shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery message".

By order of the Board

Mongolian Mining Corporation

Odjargal Jambaljamts

Chairman

各位登記股東:

## 以電子方式發布公司通訊之安排

根據由 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,Mongolian Mining Corporation (「**本公司**」)謹此通知 閣下,本公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,包括但不限於(a) 董事會報告、年度賬目以及核數師報告以及(如適用)財務摘要報告; (b) 中期報告及其中期摘要報告(如適用); (c) 會議通知; (d) 上市文件; (e) 通函; (f) 委任表格和 (g)可供採取行動的公司通訊 1, 並僅應本公司股東要求向其寄發印刷本形式的公司通訊。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.mmc.mm 和香港聯合交易所有限公司網站 www.hkexnews.hk 上提供,以代替印刷本。本公司將於公司通訊刊發日期通過電子郵件方式或郵寄方式(僅在本公司沒有獲取股東有效 ³ 的電子郵箱地址時)向股東發送公司通訊網站版本 <sup>2</sup> 的登載通知,該通知將同時提供英文和中文版本。本公司日後將以印刷本形式向股東發送可供採取行動的公司通訊。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

# 如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,本公司將依上述安排辦理。

若 閣下希望收取公司通訊之印刷版,請填妥本函背頁之回條並交回股份過戶處,或發送電子郵件至 mmc.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)其間致電股份過戶處(852)28628688 查詢。

附註

- 1:可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。
- 2:在本公司網站上發布的中英文版本之公司通訊電子版。
- 3:股東有責任提供有效的電子郵籍地址。如果本公司向股東提供的電子郵籍地址發送公司通訊而未收到任何"未送達信息",則本公司將被視為已遵守上市規則。

承董事會命 Mongolian Mining Corporation Odjargal Jambaljamts 主席

Personalized QR Code 專屬二維碼



REPI	īv	ΕO	DM	回條
K P. P	1 / Y	ru		101111

Computershare Hong Kong Investor Services Limited

(The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中**只選擇其中一項**)

香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications\* of the Company via electronic dissemination by scanning your personalized QR code

選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊\*

You are <b>NOT required</b> to return this Re 如選擇了選項 1· 閣下 <b>無須</b> 交回本回					
Option 2: I/we hereby provide my/our email address in writing for "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址・以確Name of Securities holder(s) 證券持有人姓名:	•	2 7			
Email address 電郵地址: (Notes 3 / 附註 3)	Mongolian Mining Corporation				
Option 3:       I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable)         選項 3:       本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號 )         receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5)         收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期起計一年內有效。(Niti 2)         Printed English version 英文印刷本       Printed Chinese version 中文印刷本       Printed English and Chinese versions 中、英文印刷本					
(READ a)	ontact number: 絡電話號碼: nt shareholders should jointly sign this Reply Form in order to be val 方為有效。	Date: 日期:			

- 請清楚預妥 國下之所有資料。如屬整合股東,則本回條須由所有整名股東聯合簽署,方為有效。

  2. Any Reply Form with no signature or otherwise incorrectly completed will be void.

  任何回條若未有簽署或在其他方面填寫不正確。則本回條將會作廢。

  3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*.

  如公司沒有收到 圖下的身效電子對於地址。圖下將無法收到有關發船公司趙語\*的通知。

  4. If you provide more than one email address by QR code, email, Reply Form and/or other means, only the latest one email address provided will be registered.

  如 圖下海過三維管 書影 回路投入或其他方式提供多於一個的電子對性地址、只有 圖下最後提供的電子對性地址將會被用於登記。

  5. If you mark "√" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received.

  如 圖下在選項3方格內劃上 "✓」號,將不會容電子對性地址接登記。只有公司通訊\*的印刷版會被收取。

  6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

  為免存髮,在本回條上的任何額外指示,公司將不予處理。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
  陈非另有结时,公司通讯乃指公司已经出现将责任的证券的持有人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通知、通函及代表委任表格。

# PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料聲明
  "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
  本聲明中所指的「個人資料,與香港法例第 486 章(個人資料(私膳)條例)(「《私膳傳》條例))(「《私膳傳》》))中「個人資料」的涵養相同。
  Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

  國下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊。及款 關下持有的公司證券有關的其他事宜上與 關下聯絡。 閻下是自顧向本公司提供個人資料。若 閻下未能提供足夠資料。本公司可能無法認實制下在中國体上所述的指示及或要求。
  Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
  公司可就任何所說則的用途或在法例規定的情况下,將 閻下的個人資料接戴或轉移給公司的附屬公司、股份過戶處。及/或其他公司或團體・並將在總當期間保留該等個人資料作核實及紀錄用途。
  You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at Privacy Officer@computershare.com.bk.
- PrivacyOfficer@computershare.com.hk. 間ト月權根據(私隱條例)的條文查閱及/或修改 閣下的個人資料・任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至般份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主 任提出・或發送電郵至 <u>PrivacyOfficer@computershare.com.hk</u>・

Mailing Label 郵寄標籤

香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港 Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。