

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: Qi-House Holdings Limited
齊家控股有限公司

Stock code (ordinary shares): 8395

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 January 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 25 January 2018

Name of Sponsor(s): N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)***Executive Directors**

Mr. TONG Tang Joseph (唐登)

Ms. Mary Kathleen BABINGTON, alias Mary Kathleen Kate BABINGTON

Mr. TSUI Wing Tak (徐穎德)

Mr. BIAN Dahai (邊大海)

Mr. Jiao Dejun (矯德君)

Independent Non-Executive Directors

Mr. YEUNG Man Chung Charles (楊文忠)

Mr. TSANG Wai Yin (曾偉賢)

Mr. SIT Hoi Wah Kenneth (薛海華)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares held	Approximate percentage of shareholding
TIPTOP HONOUR LIMITED	745,860,000	47.09%
Mr. TONG Tang Joseph	807,760,000	50.99%
Ms. SHUM Yuet Wah Anna	807,760,000	50.99%
Wuxing Hehe Holding Group Co., Limited	133,240,000	8.41%
Ms. Yang Songmei	133,240,000	8.41%

Note:

The Company is owned as to 47.09% by TIPTOP HONOUR LIMITED. TIPTOP HONOUR LIMITED is wholly-owned by Mr. TONG Tang Joseph. Ms. SHUM Yuet Wah Anna is the spouse of Mr. TONG Tang Joseph. Under the Securities and Futures Ordinance (the "SFO"), Ms. SHUM Yuet Wah Anna is deemed to be interested in all the Company's shares in which Mr. TONG Tang Joseph is interested.

The Company is owned as to 8.41% by Wuxing Hehe Holding Group Co., Limited. Wuxing Hehe Holding Group Co., Limited is wholly-owned by Ms. Yang Songmei.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Registered address:	Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	28/F, Horizon Plaza 2 Lee Wing Street Ap Lei Chau, Hong Kong
Web-site address (if applicable):	https://qihouseholdings.com/
Share registrar:	<u>Principal share registrar</u> Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands <u>Hong Kong share registrar</u> Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	Grant Thornton Hong Kong Limited

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group engages in (i) the sale, distribution and rental of furniture and home accessories; (ii) the distribution and licensing of our intellectual property rights; (iii) the operation of TREE Café at the Group's flagship store in Hong Kong; (iv) the provision of furniture agency services; (v) the provision of styling and consulting services; and (vi) the provision of consumer loan services.

C. Ordinary shares

Number of ordinary shares in issue:	1,584,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	20,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
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Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lam Yiu Cho
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.