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**资源控股**  
RESOURCES HOLDINGS

**Peking University Resources (Holdings) Company Limited**

**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE LITIGATION**

Reference is made to the announcement of the Company dated 3 January 2024 (the “**Announcement**”) in relation to the Litigation. Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those adopted in the Announcement.

As disclosed in the Announcement, CITIC Trust has filed the Litigation with the Court against certain subsidiaries of the Company, namely HK Tianhe, Tianhe Property and Ezhou Jinfeng as defendants. The Company wishes to clarify that, the Group has disposed the entire interest of HK Tianhe and Tianhe Property on 19 May 2023 (the “**Disposal**”). For details of the Disposal, please refer to the announcements of the Company dated 11 May 2023 and 2 June 2023. Following the completion of the Disposal, HK Tianhe and Tianhe Property were no longer part of the Group and therefore the obligations and liabilities of HK Tianhe and Tianhe Property under the Litigation were removed from the consolidated financial statement of the Group.

Pursuant to the Judgement, CITIC Trust shall have the priority in compensation over the proceeds from the auction or sale of certain properties held by Ezhou Jinfeng, an indirect wholly-owned subsidiary of the Company. As at the date of this announcement, the carrying amount of the relevant properties of Ezhou Jinfeng was approximately RMB84 million. The Company will discuss with its accountants and consider the necessary accounting treatment of the Judgment according to the requirements of relevant accounting standards, and assess and determine whether to make any provision after taking into account various relevant factors, including but not limited to the asset and financial conditions of other co-defendants, the value of collaterals and the Group’s potential liabilities under the Judgment.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 9 January 2024

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.*