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Zhongshen Jianye Holding Limited

中 深 建 業 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2503)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus (the “**Prospectus**”) issued by Zhongshen Jianye Holding Limited (the “**Company**”) on 28 December 2023. This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires.

The Company would like to clarify the following clerical error made in the Prospectus.

Number of Shares to be held by the Controlling Shareholders immediately following completion of the Share Offer and the Capitalisation Issue

The Company wishes to clarify that the number of Shares which the Controlling Shareholders, i.e. Zhongshen Hengtai and Mr. Sang would be interested or deemed to be interested in immediately upon completion of the Capitalisation Issue and the Share Offer was inaccurate and shall be “284,172,240” Shares instead of “284,162,240” Shares as set out on pages 218, 229, IV-19 and IV-20 of the Prospectus.

Save for the information disclosed above, all the details contained in the Prospectus remain unchanged.

Directors' view

The Directors consider that the above clarification does not constitute material information that would require issuance of a supplemental prospectus pursuant to Rule 11.13 of the Listing Rules.

By Order of the Board
Zhongshen Jianye Holding Limited
Mr. Sang Xianfeng
Chairman

Hong Kong, 8 January 2024

As at the date of this announcement, the Board comprises Mr. Sang Xianfeng and Mr. Xian Yurong as executive Directors; and Ms. Liu Zhihong, Mr. Zeng Qingli and Mr. Xie Huagang as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at www.zsjy.top and the website of the Stock Exchange at www.hkexnews.hk.