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China General Education Group Limited

中国通才教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2175)

CHANGE OF COMPLIANCE ADVISER

This announcement is made by China General Education Group Limited (the “**Company**”) pursuant to Rules 3A.29 and 13.51(6) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Company and Sinolink Securities (Hong Kong) Company Limited (“**Sinolink**”) have mutually agreed to terminate the compliance adviser’s agreement entered into between the Company and Sinolink on 20 November 2020, with effect from 4 January 2024 due to the change of key personnel of Sinolink (the “**Termination**”).

Save as disclosed in this announcement, each of the Board and Sinolink confirms that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Ever-Long Securities Company Limited (“**Ever-Long**”) has been appointed as the new compliance adviser to the Company as required under Rule 3A.27 of the Listing Rules with effect from 4 January 2024 until (i) 30 June 2024 or the date on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of the Company’s initial listing (being the financial year ended 31 August 2022), whichever is later, or (ii) until the agreement with Ever-Long is terminated in accordance with its terms, whichever is earlier.

Ever-Long is a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board

China General Education Group Limited

NIU Sanping

Chairman

Hong Kong, 5 January 2024

As at the date of this announcement, the executive directors are Mr. Niu Sanping, Mr. Niu Jian, Mr. Niu Xiaojun and Ms. Zhang Zhonghua; and the independent non-executive directors are Mr. Zan Zhihong, Mr. Hu Yuting and Mr. Wong Chi Wah.