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DIFFER GROUP AUTO LIMITED
鼎豐集團汽車有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6878)

**DELAY IN DESPATCH OF CIRCULAR
AND
REVISED TIMETABLE IN RELATION TO
PROPOSED SHARE CONSOLIDATION
AND
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Differ Group Auto Limited (the “**Company**”) dated 19 December 2023 (the “**Announcement**”) in relation to, among other things, the Share Consolidation, the Increase in Authorised Share Capital and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing information on details of the resolutions proposed at the EGM, together with notice of the EGM and the proxy form were originally expected to be despatched to the Shareholders on or before Friday, 5 January 2024. As more time is required for preparing and finalising the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to Friday, 26 January 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable in relation to the proposed Share Consolidation and the Change in Board Lot Size is expected to be revised as follows:-

EXPECTED TIMETABLE

Despatch date of circular with notice of the EGMFriday, 26 January 2024

Latest time for lodging transfers of shares in order to
qualify for attendance and voting at the EGM 4:30 p.m. on Thursday,
8 February 2024

Register of members closes (both days inclusive)Friday, 9 February 2024 to
Monday, 19 February 2024

Latest time for lodging forms of proxy for the EGM 10:00 a.m. on Saturday,
17 February 2024

Date and time of the EGM 10:00 a.m. on Monday,
19 February 2024

Publication of the announcement of the results
of the EGM Monday, 19 February 2024

The following events are conditional on the fulfillment of the conditions for the
implementation of the Share Consolidation and Change in Board Lot Size as set out in
this announcement:

Effective date of the Share ConsolidationWednesday, 21 February 2024

First day of free exchange of existing share
certificates for new share certificates for
Consolidated SharesWednesday, 21 February 2024

Dealing in the Consolidated Shares commences9:00 a.m. on Wednesday,
21 February 2024

Original counter for trading in the Existing Shares
in board lots of 2,000 Existing Shares
(in the form of existing share certificates)
temporarily closes9:00 a.m. on Wednesday,
21 February 2024

Temporary counter for trading in the Consolidated
Shares in board lots of 200 Consolidated Shares
(in the form of existing share certificates) opens9:00 a.m. on Wednesday,
21 February 2024

Original counter for trading in the Consolidated
Shares in new board lots of 10,000 Consolidated
Shares (in the form of new share certificates
for the Consolidated Shares) re-opens9:00 a.m. on Wednesday,
6 March 2024

Parallel trading in the Consolidated Shares
(in the form of new share certificates for the
Consolidated Shares and existing share certificates)
commences 9:00 a.m. on Wednesday,
6 March 2024

Designated broker starts to stand in the market
to provide matching services for odd lots of the
Consolidated Shares 9:00 a.m. on Wednesday,
6 March 2024

Designated broker ceases to stand in the market
to provide matching services for odd lots of the
Consolidated Shares 4:00 p.m. on Tuesday,
26 March 2024

Temporary counter for trading in the Consolidated
Shares in board lots of 200 Consolidated Shares
(in the form of existing share certificates) closes 4:10 p.m. on Tuesday,
26 March 2024

Parallel trading in the Consolidated Shares (in the form of
new share certificates for the Consolidated Shares and
existing share certificates) ends 4:10 p.m. on Tuesday,
26 March 2024

Last day for free exchange of existing share
certificates for new share certificates for the
Consolidated Shares Thursday, 28 March 2024

By order of the Board
Differ Group Auto Limited
Ng Chi Chung
Chairman and Executive Director

Hong Kong, 5 January 2024

As at the date of this announcement, the executive Directors are Mr. NG Chi Chung, Dr. FENG Xiaogang and Mr. TONG Lu; the non-executive Directors are Mr. KANG Fuming and Mr. XU Yiwei; and the independent non-executive Directors are Mr. CHAN Sing Nun, Mr. LAM Kit Lam and Ms. CHUANG Yin Lam.