(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code: 1073)
(股份代號: 1073)

8 January 2024

Dear registered shareholder(s),

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Da Yu Financial Holdings Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <a href="www.irasia.com/listco/hk/dayufinancial">www.irasia.com/listco/hk/dayufinancial</a> and the HKExnews website at <a href="www.hkexnews.hk">www.hkexnews.hk</a> in place of printed copies.

As regards all future actionable corporate communications (the "Actionable Corporate Communications"), which mean any Corporate Communications that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders, including but not limited to (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a rights issue, the Actionable Corporate Communications will be sent to the shareholders individually and in electronic form. Where the Company is unable to do so because it does not possess functional electronic contact details of a shareholder, the Company will send the Actionable Corporate Communications in printed form to such shareholder. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery" message.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (especially the Actionable Corporate Communications), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong branch share registrar (the "**Share Registrar**"), Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

It is the responsibility of shareholders to provide email address that is valid and functional. If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKExnews website to keep up with the publication of Corporate Communications.

Request for printed form

If you want to receive the Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to <a href="mailto:dayufin.ecom@computerhsare.com.hk">dayufin.ecom@computerhsare.com.hk</a> specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully, By order of the Board Da Yu Financial Holdings Limited Lee Wa Lun, Warren Managing Director

# 以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,大禹金融控股有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通** 訊」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告; (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 <u>www.irasia.com/listco/hk/dayufinancial</u> 和披露易網站 <u>www.hkexnews.hk</u> 上提供,以代替印刷本。

至於所有未來**可供採取行動的公司通訊**(「**可供採取行動的公司通訊**」,指任何涉及要求公司的證券持有人指示其擬如何行使其有關證券持有人之權利或作出選擇的公司通訊,包括但不限於(a)有關派付股息的選擇表格;(b)有關供股或公開招股的額外申請表格;(c)有關公開招股既定配額的申請表格;(d)有關優先發售的藍色申請表格;(e)有關僱員預留股份的粉紅色申請表格;(f)有關收購、合併及股份回購的接納表格和(g)有關供股的暫定配額通知書)將會以電子方式個別發送給股東。如果公司因為沒有股東之有效電子聯絡資料而無法向其發送可供採取行動的公司通訊,則將向該股東發送可供採取行動的公司通訊的印刷本。如果公司向股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息,則公司將被視為已遵守上市規則。

## 徵集電子聯絡資料

為確保及時收到最新的公司通訊(特別是可供採取行動的公司通訊),公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記分處(「**股份過戶處**」)香港證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

股東有責任提供有效的電子郵件地址。如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發佈公司通訊的通知;及(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈。

#### 索取印刷本

若 閣下希望收取未來公司通訊之印刷版,請填妥回條或發送電子郵件至 <u>dayufin.ecom@computerhsare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。**請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計僅一年內有效,此後將過期。** 

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)其間致電股份過戶處(852)2862 8688 查詢。

承董事會命 大**馬金融控股有限公司** 董事總經理 李華倫 謹的

二零二四年一月八日



#### REPLY FORM 回條

Computershare Hong Kong Investor Services Limited / Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

香港中央證券登記有限公司 /

香港證券登記有限公司 (「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications\* of the Company via electronic dissemination by scanning your personalized QR code

選項1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊\*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1 , 閣下無須交回本回條。

		-	
Option 2: I/we hereby provide my/our email address in write  "Company") via electronic dissemination	ing for receipt of future Corporate Co	mmunications* of the following listed company	(the
選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址‧以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊。			
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:			
Da Yu Financial Holdings Limited			
	大禹金融控股有限		
Email address 電郵地址: (Notes 3 / 附註 3)		<del>, , , , , , , , , , , , , , , , , , , </del>	
Elian address 电野心址.			
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\sqrt"" in the below box if applicable)			
選項3: 本人/吾等現要求收取公司通訊*印刷版 (如適用·請在以下方格內劃上「✓」號)			
receive future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊*的印刷版·並已知悉本指示由收取指示日期起計僅一年內有效。(例註5)			
(Notes I)			
Signature(s): (Notes 1)	Contact number:	Date:	
簽名: <sup><i>(附註1)</i> ————————————————————————————————————</sup>	聯絡電話號碼: 	日期:	
Notes 附註: 1. Please complete all your details clearly. If your shares are held in joint names, al. 請薄楚損妥 關下之所有資料。如屬聯名股東,則本回縣須由所有聯名殷東聯合;		oly Form in order to be valid.	
2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。			
<ol> <li>If the Company does not receive a functional email address in your reply, you will b 如公司沒有收到 閣下的有效電子郵件地址 · 閣下將無法收到有關發佈公司通言</li> </ol>	刑"的通知。		
4. If you provide more than one email address by QR code, email, reply form and/or of 如 関下海海一体连、泰亚、同族及伊甘州大学提供文於一周的泰之型州州州	her means, only the latest one email address provided 口有 開下黑溪坦州的靈之和州州北敦會並用於惡	1 will be registered. ≘⊐ _	

- 如 阁下通過一維碼、電郵、回線及/或其他方式提供多於一個的電子郵件地址、只有 阁下最短性的電子郵件地址將會被用於登記。 If you mark "''" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received. 如 阁下在選項 3 方格內劃上「~」號、將不會有電子郵件地址被登記、只有公司通訊。的印刷版會被收取。 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑。在本回條上的任何額外指示、公司將不予處理。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meetins, circular and proxy form. 除非另有註明:公司通訊分指公司已受过或除产受出以供其任何證券的转有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通路及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料型的
  "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
  本登明中所指的「個人資料」與香港法例第 486 章 【個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
  Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volumery basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
  圖下於本日優所提供的個人資料新用於(包括但不限於)有關公司以電子方式發布公司通訊》及就 關下持有的公司證券有關的其他事宜上與 關下聯絡。關下是自願向本公司提供個人資料。若 關下未能提供足夠資料。本公司可能無法處理 關下在本回條上所述的指示及或要求。
  Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
  公司可就任何所說時的用達或在法例規定的情况下。第 图下的個人资料被繁或轉移經公司的附屬公司、股份資戶處、及/成其他公司或團體・並將在適當期間保留該等個人資料作核實及經濟用途。
  You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer® computershate. Complex Road East, Wanchai, Hong Kong or by email at Privacy Officer® computershate.
- PrivacyOfficer@computershare.com.h. 簡片有權制達(私藤條例)的條文直開及/或修改 個下的個人資料・任何該等查閱及/或修改個下的個人資料・任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主 任提出,或發送電郵至 PrivacyOfficer@computershare.com.hk

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

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