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宏华集团
HONGHUA GROUP

Honghua Group Limited

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock code: 196)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Extraordinary General Meeting**”) of Honghua Group Limited (the “**Company**”) will be held at Berlin Conference Room, 4th Floor, IntercityHotel Shenzhen Futian Huanggang, 28 Fumin Road, Futian District, Shenzhen, Guangdong, China on Tuesday, 30 January 2024 at 10 a.m. for the following purposes and to consider and, if thought fit, pass with or without amendments, the following resolution. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 5 January 2024:

ORDINARY RESOLUTION

“**THAT** the Equity Transfer Agreement dated 12 December 2023 entered into between Honghua Holdings Limited, a wholly-owned subsidiary of the Company, and DEC Investment Management Company Limited, and the transaction contemplated thereunder be and are hereby approved, confirmed and ratified.”

On behalf of the Board
Honghua Group Limited
Wang Xu
Chairman

PRC, 5 January 2024

Notes:

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited and the Company in accordance with the Listing Rules.
2. A member of the Company who is entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote on his or her behalf. A proxy need not be a member of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of such power of attorney or authority, must be deposited with the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting (i.e. before 10 a.m. on Sunday, 28 January 2024 (Hong Kong time)) or the adjourned meeting (as the case may be). Please note that 27 January 2024 and 28 January

2024 are not working days in Hong Kong and Computershare Hong Kong Investor Services Limited's offices will not be open on these days for physical delivery of the proxy form. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Thursday, 25 January 2024 to Tuesday, 30 January 2024, both dates inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the Extraordinary General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 24 January 2024.
5. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the executive directors of the Company are Mr. Wang Xu (Chairman) and Mr. Zhu Hua, the non-executive director of the Company is Mr. Yang Yong, and the independent non-executive directors of the Company are Mr. Chen Guoming, Ms. Su Mei, Mr. Chang Qing, Mr. Wei Bin and Mr. Zhang Shiju.