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大眾金融控股有限公司*

PUBLIC FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 626)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROFIT WARNING

This supplemental announcement is made by Public Financial Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 28 December 2023 in respect of the Group’s financial information for the year ending 31 December 2023 (the “Announcement”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board of Directors (the “Board”) of the Company wishes to further inform the shareholders of the Company and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2023 and other information made known to the Board, the Group projects a material decrease in profit attributable to owners of the Company for the year ended 31 December 2023 by approximately HK\$315 million or 96% as compared with a profit of HK\$329 million for the year ended 31 December 2022. The main reasons for the likely decrease in projected profit attributable to owners of the Company have been disclosed in the Announcement.

** For identification purpose only*

The information contained in this announcement represents a preliminary assessment based on the information that is currently available, including the latest unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2023 and other information made known to the Board, and such information has not been audited, confirmed or reviewed by the independent auditors of the Group. The Group is still in the course of finalising its consolidated financial results for the year ended 31 December 2023, and the results may differ from the information set out in this announcement. Shareholders of the Company and potential investors are advised to refer to the Group's annual results announcement which will be released by mid-January 2024.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Public Financial Holdings Limited
Chan Sau Kuen
Company Secretary

Hong Kong, 4 January 2024

As at the date of this announcement, the Board of the Company comprises Mr. Lai Wan, Dato' Chang Kat Kiam, Mr. Quah Poh Keat and Mr. Lee Huat Oon as Non-Executive Directors, Mr. Chong Yam Kiang as Executive Director, and Mr. Lee Chin Guan, Mr. Lim Chao Li and Ms. Phe Kheng Peng as Independent Non-Executive Directors.