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**21世紀教育**  
21ST CENTURY EDUCATION

**China 21st Century Education Group Limited**

**中國21世紀教育集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1598)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
DISCLOSEABLE TRANSACTION  
FINANCE LEASEBACK AGREEMENT**

Reference is made to the announcement of China 21st Century Education Group Limited (the “**Company**”) dated 28 December 2023 (the “**Announcement**”) in relation to the Finance Leaseback Agreement entered into between Shijiazhuang Institute of Technology and the Lessor. Unless the context otherwise required, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide the following supplemental information to the Shareholders and potential investors of the Company. It is expected that according to the International Financial Reporting Standards, the disposal of Lease Assets to the Lessor contemplated under the Finance Leaseback Agreement shall be accounted for as financing arrangements as a whole and therefore will not give rise to any gain or loss to be recorded in the Group’s income statement.

Save as disclosed above, all other information set out in the Announcement remains unchanged.

By order of the Board

**China 21st Century Education Group Limited**

**Li Yasheng**

*Chairman*

Hong Kong, 3 January 2024

*As at the date of this announcement, the chairman of the Board and the non-executive Director is Mr. Li Yasheng; the executive Directors are Ms. Liu Hongwei, Mr. Ren Caiyin and Ms. Yang Li; and the independent non-executive Directors are Mr. Guo Litian, Mr. Yao Zhijun and Mr. Wan Joseph Jason.*