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# BEIJING GAS BLUE SKY HOLDINGS LIMITED 北京燃氣藍天控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6828)**

## DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 3 January 2024, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with a bank (the “**Bank**”) in respect of an uncommitted term loan facility with a principal amount up to RMB200,000,000 (the “**Facility**”). The Facility shall be repayable in full on the last day of the 12-month period from the date of relevant drawdown or any other period agreed between the Company and the Bank.

The terms and conditions of the Facility Agreement include, among others, covenants for the Company to ensure that (i) the People’s Government of Beijing Municipality\* (北京市人民政府) shall directly or indirectly own 100% of the equity interest, and maintain effective management, supervision and control of Beijing Enterprises Group Company Limited (北京控股集團有限公司) (“**BE Group**”); (ii) BE Group shall own not less than 40% of the equity interest, and maintain effective management and control of Beijing Enterprises Holdings Limited (stock code: 392) (“**BEHL**”); (iii) BEHL shall directly or indirectly own not less than 51% of the equity interest in Beijing Gas Group Co., Ltd (“**Beijing Gas Group**”), a controlling shareholder of the Company; and (iv) Beijing Gas Group shall directly or indirectly own not less than 51% of the equity interest in the Company. In the event the aforesaid covenant has been breached, the Bank may terminate the Facility and demand immediate repayment of all outstanding amounts from time to time.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as the circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board  
**Beijing Gas Blue Sky Holdings Limited**  
**Li Weiqi**  
*Chairman*

Hong Kong, 3 January 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Li Xianning and Mr. Yeung Shek Hin; the non-executive director of the Company is Mr. Shao Dan; and the independent non-executive directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.*

\* *For identification purposes only*