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BC TECHNOLOGY GROUP LIMITED

BC 科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

CLARIFICATION ANNOUNCEMENT

REVISED PROXY FORM FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 17 JANUARY 2024

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) of BC Technology Group Limited (the “**Company**”) to be held on 17 January 2024, Wednesday (the “**EGM**”) dated 29 December 2023, which was also set out in the circular (the “**Circular**”) of the Company dated 29 December 2023, and the proxy form (the “**Original Proxy Form**”) for the EGM. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the EGM Notice.

The Company wishes to clarify that the ordinary resolutions numbered 1.(a) and 1.(b) as set out in the EGM Notice and the Original Proxy Form shall be considered and approved in one resolution to be voted at the EGM. The Company has revised the Original Proxy Form to modify its format. The revised proxy form (the “**Revised Proxy Form**”) has been published on the websites of The Stock Exchange of Hong Kong Limited and the Company on 3 January 2024, and will be despatched to the Shareholders on or before 4 January 2024.

Except as disclosed above, all the other information contained in the Original Proxy Form, EGM Notice and the Circular remained unchanged.

Shareholders who have not completed and returned the Original Proxy Form and wish to appoint proxies to attend the EGM are required to complete and return the Revised Proxy Form, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof, to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in accordance with the instructions printed thereon not less than 48 hours (i.e. 10:00 a.m. on 15 January 2024, Monday) before the time appointed for holding the EGM or any adjournment or postponement thereof (as the case may be). Under such circumstances, the Shareholders should use the Revised Proxy Form and should not return the Original Proxy Form.

For the avoidance of doubt, Shareholders who have duly completed and returned the Original Proxy Form should note that the Original Proxy Form lodged by the Shareholders shall be revoked and deemed invalid. Shareholders intending to cast their votes by way of proxy, and any of those Shareholders who have already lodged the duly completed Original Proxy Form, shall use the Revised Proxy Form instead.

Shareholders are reminded that completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude the Shareholders from attending and voting at the EGM or at any adjournment or postponement thereof (as the case may be) should they so desire and, in such event, the instrument appointed a proxy shall be deemed to be revoked.

By Order of the Board
BC Technology Group Limited
Wu Chun Pong
Company Secretary

Hong Kong, 3 January 2024

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.