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Lvji Technology Holdings Inc.

驢跡科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1745)

**VOLUNTARY ANNOUNCEMENT
PROPOSED INCREASE IN SHAREHOLDING BY
A CONTROLLING SHAREHOLDER**

This announcement is made by Lvji Technology Holdings Inc. (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Mr. Zang Weizhong (“**Mr. Zang**”, an executive Director, the chairman of the Board and a controlling shareholder (has the meaning ascribed thereto under the Rules Governing the Listing of Securities on the Stock Exchange) of the Company), that Mr. Zang intends to acquire the shares of the Company (the “**Share(s)**”) on the public market within 12 months from the date of this announcement (the “**Proposed Acquisition(s)**”). As at the date of this announcement, Mr. Zang is beneficially interested in a total of 557,608,500 Shares, representing approximately 34.59% of the total number of issued Shares. It is the intention of Mr. Zang that following the Proposed Acquisition(s), the aggregate shareholding of the controlling shareholders of the Company and the parties acting in concert (has the meaning ascribed thereto under the Code on Takeovers and Mergers) with any of them in the Company will not increase by more than 2% from their aggregate shareholding before the Proposed Acquisition(s) (being a level which would give rise to an obligation to make a mandatory offer under Rule 26 of the Code on Takeovers and Mergers with regard to shareholding interest of a controlling shareholder (together with the parties acting in concert with he/she/it) of a listed company in Hong Kong which lies between 30% and 50% during any 12-month period).

The Board considers that the Proposed Acquisition(s) demonstrates the confidence of Mr. Zang towards the prospects and growth potential of the Company.

Based on the information available to the Company and to the best knowledge of the Directors, the Company will maintain and ensure sufficient public float of the issued Shares following the Proposed Acquisition(s).

Shareholders and potential investors of the Company should note that as at the date of this announcement, Mr. Zang has not proceeded any Proposed Acquisition(s), and any Proposed Acquisition(s) which Mr. Zang may carry out will be subject to market conditions as well as the then prevailing market prices of the Shares and will be at Mr. Zang's absolute discretion, therefore any Proposed Acquisition(s) may or may not be proceeded. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares.

By order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, January 3, 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.