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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8001)

APPLICATION FOR A REVIEW BY THE GEM LISTING COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of Orient Securities International Holdings Limited (the “**Company**”) dated 19 December 2023 in relation to, among other things, the Stock Exchange’s notice of proceeding to cancel the Company’s listing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, in view of the Decision, the Company is required to submit a resumption proposal to demonstrate that it has a sufficient level of operations and assets as required by Rule 17.26 of the GEM Listing Rules. If the Company fails to submit a viable resumption proposal, the Stock Exchange will proceed with the cancellation of the Company’s listing. It was further disclosed in the Announcement that under Rule 4.06(1) of the GEM Listing Rules, the Company has the right to have the Decision referred to the GEM Listing Committee for review.

APPLICATION FOR A REVIEW BY THE GEM LISTING COMMITTEE

On 2 January 2024, the Company filed an application for a review by the GEM Listing Committee in relation to the Decision.

Further announcements will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have any queries about the implications of the Stock Exchange’s notice of proceeding to cancel the Company’s listing are advised to obtain appropriate professional advice.

* *For identification purpose only*

By order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 2 January 2024

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Mr. Cheng Ching Fu as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.