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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00809)

**VOTING RESULTS OF RESOLUTIONS
PROPOSED AT EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that all the Resolutions proposed at the EGM was duly passed by way of poll.

Reference is made to the circular of Global Bio-chem Technology Group Company Limited (the “**Company**”) dated 14 December 2023 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

VOTING RESULTS OF THE EGM

Pursuant to rule 13.39(5) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce the voting results of the following ordinary resolutions (the “**Ordinary Resolutions**”) and special resolution (the “**Special Resolution**”) (collectively, the “**Resolutions**”), as set out in the notice of EGM dated 14 December 2023 (the “**Notice**”), as follows:

ORDINARY RESOLUTIONS		Number of votes actually voted (%)	
		FOR	AGAINST
1.#	<p>THAT:</p> <p>(a) the Subscription Agreement and all the transactions contemplated thereunder and in connection therewith (including the issue of the Subscription CPS, allotment and issue of the Conversion Shares upon exercise of the conversion rights by the holder(s) of the Subscription CPS) and any documents in connection therewith be and are hereby approved, confirmed and ratified;</p> <p>(b) subject to and conditional upon the Listing Committee having granted the listing of, and permission to deal in, the Conversion Shares to be allotted and issued, the Directors be and are hereby granted the Specific Mandate to exercise the power of the Company to allot and issue the Conversion Shares; and</p> <p>(c) any one or more of the Directors be and are hereby authorised for and on behalf of the Company to do all such act and things, to sign, execute and deliver all such documents and agreements (including the affixation of the common seal of the Company where required) on behalf of the Company and to do all such other things and to take all such actions as he may, in his absolute discretion, consider necessary, desirable, appropriate and expedient for the purpose of giving effect to or in connection with the Subscription Agreement and all transactions contemplated thereunder, and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents or any terms thereof, which are not fundamentally different from those as provided in the Subscription Agreement) as are, in the opinion of such Director(s), in the interest of the Company and its Shareholders as a whole.</p>	<p>2,509,030,451 Shares (99.99%)</p>	<p>3,600 Shares (0.01%)</p>

ORDINARY RESOLUTIONS		Number of votes actually voted (%)	
		FOR	AGAINST
2.#	<p>THAT:</p> <p>(a) the proposed Increase in Authorised Share Capital be and is hereby approved; and</p> <p>(b) any one or more Directors be and are hereby authorised to do all such acts and things, to sign and execute all such documents (including the affixation of the common seal of the Company where required), and to take all such steps as the Director(s) consider necessary, desirable, appropriate or expedient in connection with the implementation of and giving effect to or in connection with the Increase in Authorised Share Capital.</p>	2,509,030,451 Shares (99.99%)	3,600 Shares (0.01%)
SPECIAL RESOLUTION		FOR	AGAINST
3.#	<p>THAT subject to and conditional upon the passing of the ordinary resolution no. 2 above, the Proposed Amendments to the existing memorandum and articles of association of the Company (the “Existing M&A”) as set out in Appendix II of the circular be and are hereby approved, and the second amended and restated memorandum and articles of association (the “Amended M&A”) are hereby approved; the Amended M&A, which incorporates and consolidates all the Proposed Amendments, be and is hereby approved and adopted in substitution for and to the exclusion of the Existing M&A with immediate effect and that any one or more Directors be and are hereby authorised to do all acts and things necessary, appropriate, desirable or expedient to give effect to the Proposed Amendments and the adoption of the Amended M&A, including but not limited to, attending to any necessary registration and/or filing of the Amended M&A and all requisition documents for and on behalf of the Company.</p>	2,509,030,451 Shares (99.99%)	3,600 Shares (0.01%)

Full text of the Resolution is set out in the Notice.

The Resolutions were voted by way of poll at the EGM. As more than 50% of the independent votes were cast in person or by proxy by Independent Shareholders in favour of the Ordinary Resolutions numbered 1 and 2, all such Ordinary Resolutions were duly passed as ordinary resolutions of the Company. As not less than 75% of the independent votes were cast in favour of the Special Resolution numbered 3, such resolution was duly passed as a special resolution of the Company.

As at the date of the EGM, the total issued share capital of the Company was HK\$890,740,571.7 divided into 8,907,405,717 ordinary shares of HK\$0.10 each (the “**Shares**”) in the capital of the Company. As disclosed in the Circular, Modern Agricultural Investment is interested in the Subscription and the transactions contemplating thereunder, including the obtaining of the Specific Mandate, as well as the Proposed Amendments and the Increase in Authorised Share Capital. Therefore, Modern Agricultural Investment was required to abstain, and has abstained, from voting on the Resolutions at the EGM. As at the date of the EGM, Modern Agricultural Investment was entitled to voting rights of 3,135,509,196 Shares, representing approximately 35.2% of the total issued Shares.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolutions was 5,771,896,521, representing approximately 64.8% of the total issued share capital of the Company as at the date of the EGM.

Saved as disclosed above, there was no Share entitling the Shareholder to attend and vote only against the Resolutions at the EGM, and no other Shareholder was required to abstain from voting on the Resolutions at the EGM as required under the Listing Rules, and there was no Share entitling the holder to attend and abstain from voting in favour of the Resolutions at the EGM as stipulated under Rule 13.40 of the Listing Rules. No parties had stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the EGM.

The Directors that attended the EGM were Mr. Wang Guicheng, Mr. Li Yuewen, Ms. Jiang Fangfang and Ms. Xie Liangqiu.

The Company’s branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the vote-taking.

By order of the Board
Global Bio-chem Technology Group Company Limited
Wang Cheng
Chairman

Hong Kong, 31 December 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wang Cheng, and Mr. Wang Guicheng; one non-executive Director, namely, Mr. Li Yuewen; and three independent non-executive Directors, namely, Ms. Jiang Fangfang, Mr. Tan Chao and Ms. Xie Liangqiu.

** For identification purposes only*