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GOME RETAIL HOLDINGS LIMITED

國美零售控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

FURTHER ANNOUNCEMENT ON THE PARTIAL SETTLEMENT OF OUTSTANDING BONDS

Reference is made to the announcement of the Company dated 27 December 2023 in relation to the partial settlement of outstanding 5% convertible bonds due 2023 issued on 30 June 2020 in the principal amount of US\$100,000,000 (equivalent to approximately RMB710,020,000) (the “**Announcement**”). Unless otherwise provided, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the Conversion Shares to be issued under the Conversion of total amounts of Bonds payable equivalent to the amount of RMB145,000,000 (equivalent to approximately US\$20,422,000) will be issued under the general mandate granted by the Shareholders at the annual general meeting of the Company on 21 September 2023.

Upon completion of the Equity Transfer and the Conversion, the Company will continue to negotiate with the Bondholder on the settlement of the remaining outstanding Bonds and accrued interest payable.

By order of the Board of
GOME Retail Holdings Limited
Zhang Da Zhong
Chairman

Hong Kong, 29 December 2023

As at the date of this announcement, the Board comprises Mr. Zou Xiao Chun and Mr. Song Lin Lin as executive directors; Mr. Zhang Da Zhong and Ms. Dong Xiao Hong as non-executive directors; and Ms. Liu Hong Yu, Mr. Wang Gao and Mr. Lui Wai Ming as independent non-executive directors.